TAMILNADU JAI BHARATH MILLS LIMITED

REGD. OFFICE; 212, RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105 PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No. 10/2022 dated December 28, 2022. issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No.

SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated

January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will be provided in the Notice of the AGM.

for Tamilnadu Jai Bharath Mills Limited Place : Aruppukottai Date: 07.09.2023 R. Jamuna, Director

KRITIKA WIRES LIMITED Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001

CIN - L27102WB2004PLCO98699, **Phone No.** (033) 2242 9581/ 2213 0660 KRITIKA Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE

AND E-VOTING INFORMATION

Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act, 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters associated therewith

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose.

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM. The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations, 2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform. and no separate login id is required for the same. Members who had cast their vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not

If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the Registrar and Transfer Agent / CDSL as under:

Link Intime India Private Limited C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marq

Marathon Futurex, A Wing, 25th Floor, N M Joshi Marg, Lower Parel (East), Vikhroli (West) Mumbai 400 083 Mumbai - 400013 Contact:+91 98315 78906 Toll free No.: 1800 22 55 33 Email: prasanta.sen@linkintime.co.in

The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and CDSL respectively.

Place: Kolkata

Email: helpdesk.evoting@cdslindia.com

Central Depository Services (India) Limited

For Kritika Wires Limited

Mahesh Kumar Sharma

Date: 8th September, 2023

barred from doing so, shall be eligible to e-vote during the AGM.

Company Secretary & Compliance Officer



KERNEX MICROSYSTEMS (INDIA) LTD. (AN ISO 9001 : 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211)

Regd Office:Plot No.38(part) - 41, Hardware Technology Park. TSIIC Layout, Survey No.1/1, Kancha Imarat, Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.) Hyderabad - 501 510. Phone: 8414667601

NOTICE OF THE 31st ANNUAL GENERAL MEETING REMOTE E-VOTING AND BOOK CLOSURE

Notice is hereby given that The 31st Annual General Meeting (AGM) of the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015 (Listing Regulations) read with the MCA and SEBI circulars.

In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of (NDSL) https://www.evoting.nsdl.com/.

In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014 as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on Saturday, 23rd September, 2023 (cut-off date)

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday, 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

The remote e-voting period commence on Wednesday, 27th September 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting shall be eligible to vote through remote e-voting system during the AGM

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member of the company after the notice has been send electronically by company and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if her she is already registered with NSDL/CDSL for remote e-voting then he/ she can use his/her existing User ID and Password for casting the votes

In case you have any queries or issues regarding e-voting, you may refer the FrequentlyAsked Questions ("FAQs") and e-voting manual available at https://www.evoting.nsdl.com, underhelp section or write an email to evoting@nsdl.co.in or call 1800-1020-990.

The details of the AGM is available on the website of the company at www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

For KERNEX MICROSYSTEMS (INDIA) LIMITED

Place : Hyderabad Date : 08-09-2023 M.B. NARAYANA RAJU Whole-Time Director DIN - 07993925



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE This is to inform our customers and

(Please scan this

QR Code to view

the Addendum

and the RHP)

public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex. Thaliparampa Road, Sreekandapuram, Kannur, Kerala - 670631 will shift to First Floor, K C Complex, Thaliparamba Road,

Near GHSS, Sreekandapuram

Kannur, Kerala - 670631 from 15th

December, 2023.

The Customers are requested to contact the new office premises for

their needs. **REGIONAL BUSINESS HEAD**

"IMPORTANT"

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TECHNO FORGE LIMITED

CIN: L28910GJ1979PLC003508 Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002 Correspondence Address: C 201, Embassy Appt., Near Ketav

Petrol pump, Ambawadi, Ahmedabad - 380015

Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com

Contact No: 079-26566577 NOTICE OF 44th ANNUAL GENERAL MEETING

Notice is hereby given that the 44" Annual General Meeting of the company will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com. The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting Service Provider), Separately.

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23[™] September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com.

The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27" September, 2023 (9.00 A.M.) and will conclude on 29th September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details: 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24" September, 2023 to Saturday 30" September, 2023 (both days inclusive), for the purpose of AGM.

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com

For Techno Forge Limited (In CIRP) Date: 07-09-2023 Place : Ahmedabad **Bhavi Shreyans Shah** Resolution Professional IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521

NATIONAL GENERAL INDUSTRIES LTD.



CIN No.: L74899DL1987PLC026617 Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110025, E-mail: cs@modisteel.net, Website: www.modisteel.com Phone: 011-49872442, 19.

AFA Valid up to: 13.11.2023

NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") or Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020 April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM Members will be able to attend the AGM through VC / OAVM or view the live webcast

In compliance with the relevant circulars, the electronic copy of Notice of the AGM alongwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The aforesaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at

at https://www.evotingindia.com. Members participating through the VC /

OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the

NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annua

The documents referred to in the Notice of the AGM are available electronically for inspection without any fee by the members from the date of circulation of this Notice up to the date of AGM. Members seeking to inspect such documents can send an email to cs@modisteel.net

In compliance with the provisions of regulation 44 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that:

- The remote e-voting facility shall commence on Tuesday 26th September, 2023 (10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting
- shall not be allowed beyond the said date and time. The Cut-off date for determining the eligibility to vote by electronic means is September 23, 2023.
- Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote;
- Member may note that (a) the facility for voting shall be made available at the AGM, (b) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM.

In case of any queries, the Members may refer the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the Help section of www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office.

By order of the Board For National General Industries Ltd.

Date: 07.09.2023

Place: New Delhi





Company Secretary Memb. No. ACS24012

Vandana Gupta

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PUBLIC ANNOUNCEMENT



SAMHI HOTELS LIMITED

Our Company was incorporated as "SAMHI Hotels Private Limited" on December 28, 2010, as a private limited company under the Companies Act, 1956, at New Delhi, with a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus"). Corporate Identity Number: U55101DL2010PLC211816

Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM")

With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following: . Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has

Series IIIA

Herring Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below:

Selling Shareholder

transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00 per Equity Share, as follows: Transferor Transferee Date of Number of Percentage of No. transfer **Equity Shares** pre-Offer paid-up consideration equity share capital (%) (in ₹ million) Transferred Madhuri Madhusudan Kela September 6, 2023 2.380.952 300.00 Nuvama Crossover Opportunities Fund September 6, 2023 1,499,754 1.22% 188.97 Blue Chandra - Series IIIB September 6, 2023 Nuvama Crossover Opportunities Fund 2,311,462 1.88% Pte. Ltd. 291.24 "Blue Chandra") - Series III Nuvama Crossover Opportunities Fund September 6, 2023 1,744,340 1.42% 219.79

5. September 8, 2023 TIMF Holdings 2.380.952 1.94% 300.00 10,317,460 8.40% 1,300.00 2. Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Blue Chandra in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.

3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

As a result of the transfer of Sale Shares, the disclosures in the section "Canital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up

S. No.	Shareholder	Pre-Offer*			
		Number of Equity Shares	Percentage of Equity Share capital (%)		
1.	ACIC Mauritius I	33,143,887	26.99%		
2. 3.	ACIC Mauritius II	4,318,793	3,52%		
3.	Blue Chandra Pte. Ltd.	27,323,680	22.25%		
4.	Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	17.94%		
5.	GTI Capital Alpha Pvt Ltd	13,747,395	11.20%		
6.	Sarvara Investment Fund I	8,202,419	6.68%		
7.	Madhuri Madhusudan Kela	2,380,952	1.94%		
8.	TIMF Holdings	2,380,952	1.94%		
9.	Nuvama Crossover Opportunities Fund – Series III	2,311,462	1.88%		
10.	Nuvama Crossover Opportunities Fund – Series IIIA	1,744,340	1.42%		
11.	Nuvama Crossover Opportunities Fund – Series IIIB	1,499,754	1.22%		
3800	Total	119,077,326	96.97%		

5. As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16 to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this

6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the section "Summary of this Red Herring Prospectus" on page 30 of the RHP is updated as follows in the Addendum:

Period	Weighted Average Cost of Acquisition (in ₹)*	Cap Price is 'X' times the Weighted Average Cost of Acquisition**	Range of acquisition price: Lowest Price – Highest Price (in ₹)*
Last one year	208.47	[•]	126.00 - 238.15
Last eighteen months	208.47	[•]	126.00 - 238.15
Last three years	208.47	[•]	126.00 - 238.15

7. As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red"

Number of Equity Shares acquired

Blue Chandra Pte. Ltd. Goldman Sachs Investments Holdings (Asia) Limited 22.023.692 208.81 GTI Capital Alpha Pvt. Ltd. 13,747,395

Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each.

*As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023. 8. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price" on page 144 of the RHP, in relation to the price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows:

2. The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of transfer	Name of transferor	Name of transferee	Number of Equity Shares acquired	% of paid-up capital (fully diluted prior to transfer)	Total consideration (in ₹ million)	Cost of acquisition per Equity Share (in ₹)
September 6, 2023		Nuvama Crossover Opportunities Fund - Series III	2,311,462	1.88%	291.24	126.00
September 6, 2023	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%	219.79	126.00
September 6, 2023	Pte. Ltd.	Nuvama Crossover Opportunities Fund - Series IIIB	1,499,754	1.22%	188.97	126.00
September 6, 2023	("Blue Chandra")	Madhuri Madhusudan Kela	2,380,952	1.94%	300.00	126,00
September 8, 2023		TIMF Holdings	2,380,952	1.94%	300.00	126.00
00 100	Total	45.0	10,317,460	8.40%	1,300.00	

 The Floor Price is [•] times and the Cap Price is [•] times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below: Past transactions Weighted average Cap

Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over

Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ convertible securities), where promoter/ promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days

* To be updated at Prospectus stage The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

For SAMHI Hotels Limited On behalf of the Board of Directors

Price

(₹)*

[•] times

[•] times [•] times

Price

[•] times

Sanjay Jain

Average cost of acquisition per Equity Share (in ₹)*

Date : September 8, 2023 **BOOK RUNNING LEAD MANAGERS**

grievance.ibd@jmfl.com

Website: www.jmfl.com

Contact person: Prachee Dhuree

SEBI Registration: INM000010361

JM FINANCIAL

Place: New Delhi

Senior Director - Corporate Affairs, Company Secretary and Compliance Officer

REGISTRAR TO THE OFFER

KFin Technologies Limited

cost of acquisition

228.58

JM Financial Limited Kotak Mahindra Capital Company Limited 7" Floor, Cnergy, Appasaheb Marathe Marg 1" Floor, 27 BKC, Plot No. C - 27, "G" Block, Prabhadevi, Mumbai 400 025 Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Maharashtra, India Telephone: + 91 22 6630 3030 Telephone: +91 22 4336 0000 E-mail: samhi.hotels@jmfl.com E-mail: samhi.ipo@kotak.com Investor Grievance E-mail:

Investor Grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com/ Contact Person: Ganesh Rane SEBI Registration No.: INM000008704

Selenium, Tower-B, Plot No. 31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032 Telangana, India Telephone: +91 40 6716 2222 E-mail: samhihotels.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

(formerly known as KFin Technologies Private Limited)

SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

Ahmedabad







TAMILNADU JAI BHARATH MILLS LIMITED

REGD. OFFICE: 212, RAMASAMY NAGAR, ARUPPUKOTTAI-626 105 PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020. Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 date December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No.10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No.

SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021,

SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provide in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surva 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will be provided in the Notice of the AGM.

Place : Aruppukottai Date: 07.09.2023

for Tamilnadu Jai Bharath Mills Limited R. Jamuna, Director



KRITIKA WIRES LIMITED

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001 CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/2213 0660 Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE

AND E-VOTING INFORMATION

Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act, 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter Once the vote on a resolution is cast by the member, the member shall not be allowed to change i

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations

2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th

September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform and no separate login id is required for the same. Members who had cast their vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the

If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the Registrar and Transfer Agent / CDSL as under:

Central Depository Services (India) Limited

For Kritika Wires Limited

Mahesh Kumar Sharma

Company Secretary & Compliance Officer

Marathon Futurex, A Wing, 25th Floor,

Email: helpdesk.evoting@cdslindia.com

N M Joshi Marg, Lower Parel (East),

Toll free No.: 1800 22 55 33

Mumbai - 400013

AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not

Link Intime India Private Limited C-101, 1st Floor, 247 Park

Lal Bahadur Shastri Marg Vikhroli (West) Mumbai 400 083 Contact:+91 98315 78906

Email: prasanta.sen@linkintime.co.in The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and

CDSL respectively.

barred from doing so, shall be eligible to e-vote during the AGM.

Place: Kolkata

Date: 8th September, 2023

KERNEX MICROSYSTEMS (INDIA) LTD

Regd Office:Plot No.38(part) - 41, Hardware Technology Park, TSIIC Layout, Survey No.1/1, Kancha Imarat, Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.) Hyderabad - 501 510. Phone: 8414667601

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211)

NOTICE OF THE 31st ANNUAL GENERAL MEETING REMOTE E-VOTING AND BOOK CLOSURE

Notice is hereby given that The 31st Annual General Meeting (AGM) of the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015 (Listing Regulations) read with the MCA and SEBI circulars.

In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of (NDSL) https://www.evoting.nsdl.com/.

In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014 as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on Saturday, 23rd September, 2023 (cut-off date).

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

The remote e-voting period commence on Wednesday, 27th September 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting shall be eligible to vote through remote e-voting system during the AGM

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member of the company after the notice has been send electronically by company and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if he/ she is already registered with NSDL/CDSL for remote e-voting then he she can use his/her existing User ID and Password for casting the votes

In case you have any queries or issues regarding e-voting, you may refer the FrequentlyAsked Questions ("FAQs") and e-voting manua available at https://www.evoting.nsdl.com, underhelp section or write an email to evoting@nsdl.co.in or call 1800-1020-990.

The details of the AGM is available on the website of the company at www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

For KERNEX MICROSYSTEMS (INDIA) LIMITED

M.B. NARAYANA RAJU Whole-Time Director DIN - 07993925

Place: New Delhi

Date: 07.09.2023

Sd/-



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex, Thaliparampa Road. Sreekandapuram, Kannur, Kerala

the Addendum

and the RHP)

- 670631 will shift to First Floor, K C Complex, Thaliparamba Road, Near GHSS, Sreekandapuram, Kannur, Kerala - 670631 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

"IMPORTANT"

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TECHNO FORGE LIMITED CIN: L28910GJ1979PLC003508

Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002 Correspondence Address: C 201, Embassy Appt., Near Ketav Petrol pump, Ambawadi, Ahmedabad - 380015 Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com Contact No: 079-26566577

NOTICE OF 44th ANNUAL GENERAL MEETING

Notice is hereby given that the 44th Annual General Meeting of the company will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com. The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting Service Provider), Separately,

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23rd September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com.

The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27th September, 2023 (9.00 A.M.) and will conclude on 29th September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details: 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24" September, 2023 to Saturday 30" September, 2023 (both days inclusive), for the purpose of AGM.

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com

Date: 07-09-2023 Place: Ahmedabad

श्री जी

For Techno Forge Limited (In CIRP) **Bhavi Shreyans Shah** Resolution Professional IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521

AFA Valid up to: 13.11.2023

NATIONAL GENERAL INDUSTRIES LTD. CIN No.: L74899DL1987PLC026617

Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110025, E-mail: cs@modisteel.net, Website: www.modisteel.com Phone: 011-49872442, 19.

NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") on Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December, 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC / OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the

NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

In compliance with the relevant circulars, the electronic copy of Notice of the AGM alongwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The aforesaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com. NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange

Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual

The documents referred to in the Notice of the AGM are available electronically for inspection without any fee by the members from the date of circulation of this Notice up to the date of AGM. Members seeking to inspect such documents can send an email to cs@modisteel.net

In compliance with the provisions of regulation 44 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that:

- The remote e-voting facility shall commence on Tuesday 26th September, 2023 (10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting shall not be allowed beyond the said date and time.
- The Cut-off date for determining the eligibility to vote by electronic means is Any person, who acquires shares of the Company and become member of the
- Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote; Member may note that (a) the facility for voting shall be made available at the
- AGM, (b) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM. In case of any queries, the Members may refer the Frequently Asked Questions (FAQs)

and e-voting user manual for Shareholders available at the Help section of www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office. By order of the Board

For National General Industries Ltd. Vandana Gupta Company Secretary

Memb. No. ACS24012

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Please scan this QR Code to view SAMHI HOTELS LIMITED

Our Company was incorporated as "SAMHI Hotels Private Limited" on December 28, 2010, as a private limited company under the Companies Act, 1956, at New Delhi, with a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters "beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus").

Corporate Identity Number: U55101DL2010PLC211816 Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100

E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM")

With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following: Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00 per Equity Share, as follows:

S. No.	Transferor	Transferee	Date of transfer	Number of Equity Shares Transferred	Percentage of pre-Offer paid-up equity share capital (%)	Total consideration (in ₹ million)
1.		Madhuri Madhusudan Kela	September 6, 2023	2,380,952	1.94%	300.00
2.	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIB	September 6, 2023	1,499,754	1.22%	188.97
3.	Pte. Ltd. ("Blue Chandra")	Nuvama Crossover Opportunities Fund – Series III	September 6, 2023	2,311,462	1.88%	291.24
4.		Nuvama Crossover Opportunities Fund – Series IIIA	September 6, 2023	1,744,340	1.42%	219.79
5.		TIMF Holdings	September 8, 2023	2,380,952	1.94%	300.00
	Total	10 2000 mil mil mil mil		10,317,460	8.40%	1,300.00
2. Ple	ase note that the Sale	Shares do not form part of the Equity Shares p	roposed to be offered for sa	ale by Blue Chandra in	the Offer for Sale. Further, the	Sale Shares shall t

subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.

As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up. Equity Share capital of our Company and the number of Equity Shares held by them stand modified as follows:

S. No. Pre-Offer* Number of Equity Shares Percentage of Equity Share capital (%) ACIC Mauritius I 33,143,887 26.99% 3.52% ACIC Mauritius II 4,318,793 Blue Chandra Pte. Ltd. 27,323,680 22.25% Goldman Sachs Investments Holdings (Asia) Limited 22,023,692 17.94% 4. 5. GTI Capital Alpha Pvt Ltd 13,747,395 11.20% 6.68% Sarvara Investment Fund I 8,202,419 Madhuri Madhusudan Kela 2,380,952 1.94% 1.94% TIMF Holdings 2.380.952 Nuvama Crossover Opportunities Fund - Series III 2,311,462 1.88% 1,744,340 1.42% Nuvama Crossover Opportunities Fund - Series IIIA Nuvama Crossover Opportunities Fund – Series IIIB 1,499,754 1.22% 119,077,326 96.97%

As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16 to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this

6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the

section "Summary of this Red Herring Prospectus" on page 30 of the RHP is updated as follows in the Addendum: Weighted Average Cost Cap Price is 'X' times the Range of acquisition price: of Acquisition (in ₹)* Lowest Price - Highest Price (in ₹)* Weighted Average Cost of Acquisition**

208.47 126.00 - 238.15 Last one year 126.00 - 238.15 Last eighteen months 208.47 Last three years 208.47 126.00 - 238.15 *As certified by Nangia & Co. LLP, Chartered Accountants, by way of their certificate dated September 8, 2023. ** To be updated upon finalization of price band

Herring Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below: Selling Shareholder Number of Equity Shares acquired Average cost of acquisition per Equity Share (in ₹)* Blue Chandra Pte. Ltd. 27,323,680 138.34

As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red

208.81 Goldman Sachs Investments Holdings (Asia) Limited 22,023,692 GTI Capital Alpha Pvt. Ltd. 13,747,395 127.94 Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each. *As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023.

As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price - Justification for Basis for Offer Price" on page 144 of the RHP, in relation to the

price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows:

The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of transfer Name of Name of transferee Number of % of paid-up Cost of transferor Equity Shares capital (fully diluted consideration acquisition per acquired prior to transfer) (in ₹ million) Equity Share (in ₹) September 6, 2023 Nuvama Crossover Opportunities Fund – Series III 2,311,462 1.88% 291.24 September 6, 2023 1.744.340 126.00 Blue Chandra Nuvama Crossover Opportunities Fund – Series IIIA 1.42% 219.79 September 6, 2023 Pte. Ltd. Nuvama Crossover Opportunities Fund – Series IIIB 1,499,754 1.22% 188.97 126.00 2.380,952 1.94% 300.00 126.00 September 6, 2023 ("Blue Chandra") Madhuri Madhusudan Kela 1.94% 300.00 September 8, 2023 TIMF Holdings 2,380,952 126.00 10,317,460 8.40% 1,300.00

 The Floor Price is [●] times and the Cap Price is [●] times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below: Past transactions Cap Weighted average Floor

cost of acquisition Price Price (₹)* (₹)* Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible 228.58 [•] times [•] times securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days

126.00 Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ convertible securities), where promoter/promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days

To be updated at Prospectus stage The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

For SAMHI Hotels Limited On behalf of the Board of Directors

Sanjay Jain

[] times [] times

Place: New Delhi Date: September 8, 2023 Senior Director - Corporate Affairs, Company Secretary and Compliance Officer

BOOK RUNNING LEAD MANAGERS REGISTRAR TO THE OFFER 🗫 kotakʻ JM FINANCIAL JM Financial Limited Kotak Mahindra Capital Company Limited KFin Technologies Limited 7" Floor, Cnergy, Appasaheb Marathe Marg 1" Floor, 27 BKC, Plot No. C - 27, "G" Block, (formerly known as KFin Technologies Private Limited) Prabhadevi, Mumbai 400 025 Bandra Kurla Complex, Bandra (East), Selenium, Tower-B, Plot No. 31 & 32, Financial District Mumbai 400 051 Maharashtra, India Maharashtra, India Nanakramguda, Serilingampally Telephone: +91 22 4336 0000 Hyderabad, Rangareddi 500 032 Telangana, India Telephone: + 91 22 6630 3030 Telephone: +91 40 6716 2222 E-mail: samhi.hotels@jmfl.com E-mail: samhi.ipo@kotak.com E-mail: samhihotels.ipo@kfintech.com Investor Grievance E-mail: Investor Grievance E-mail: grievance.ibd@jmfl.com kmccredressal@kotak.com Website: www.kfintech.com Website: www.jmfl.com Website: https://investmentbank.kotak.com/ Investor Grievance E-mail: einward.ris@kfintech.com Contact person: Prachee Dhuree Contact Person: Ganesh Rane Contact Person: M. Murali Krishna SEBI Registration No.: INM000008704 SEBI Registration: INM000010361 SEBI Registration No.: INR000000221 SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to

undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in

offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

financialexp.epapr.in

Date : 08-09-2023

Place: Hyderabad

TAMILNADU JAI BHARATH MILLS LIMITED

REGD. OFFICE: 212. RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105 PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No.10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No.

SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021,

SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore – 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will

Place : Aruppukottai Date: 07.09.2023

be provided in the Notice of the AGM.

for Tamilnadu Jai Bharath Mills Limited R. Jamuna, Director



KRITIKA WIRES LIMITED

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001 CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/ 2213 0660 KRITIKA Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND F-VOTING INFORMATION Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for

the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act, 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter Once the vote on a resolution is cast by the member, the member shall not be allowed to change i

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations

2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform, and no separate login id is required for the same. Members who had cast their vote by remote e-voting may

attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to e-vote during the AGM. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the

Link Intime India Private Limited

Registrar and Transfer Agent / CDSL as under:

C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg Vikhroli (West) Mumbai 400 083

Contact:+91 98315 78906 Email: prasanta.sen@linkintime.co.in

Mumbai - 400013 Toll free No.: 1800 22 55 33 Email: helpdesk.evoting@cdslindia.com The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and CDSL respectively.

For Kritika Wires Limited

Mahesh Kumar Sharma

Date: 8th September, 2023

Company Secretary & Compliance Officer

Central Depository Services (India) Limited

Marathon Futurex, A Wing, 25th Floor,

N M Joshi Marg, Lower Parel (East),



Place: Kolkata

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211) Regd Office:Plot No.38(part) - 41, Hardware Technology Park,

TSIIC Layout, Survey No.1/1, Kancha Imarat, Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.) Hyderabad - 501 510. Phone: 8414667601

NOTICE OF THE 31st ANNUAL GENERAL MEETING REMOTE E-VOTING AND BOOK CLOSURE

Notice is hereby given that The 31th Annual General Meeting (AGM) of the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015 (Listing Regulations) read with the MCA and SEBI circulars.

In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of (NDSL) https://www.evoting.nsdl.com/.

In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014, as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on Saturday, 23rd September, 2023 (cut-off date).

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday, 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

The remote e-voting period commence on Wednesday, 27th September, 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting, shall be eligible to vote through remote e-voting system during the AGM.

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member of the company after the notice has been send electronically by company, and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if her she is already registered with NSDL/CDSL for remote e-voting then he/ she can use his/her existing User ID and Password for casting the votes.

In case you have any queries or issues regarding e-voting, you may refer the FrequentlyAsked Questions ("FAQs") and e-voting manual available at https://www.evoting.nsdl.com, underhelp section or write an email to evoting@nsdl.co.in or call 1800-1020-990.

The details of the AGM is available on the website of the company at www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

For KERNEX MICROSYSTEMS (INDIA) LIMITED

Place : Hyderabad Date: 08-09-2023 M.B. NARAYANA RAJU Whole-Time Director DIN - 07993925



QR Code to view

the Addendum

and the RHP)

public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex. Thaliparampa Sreekandapuram, Kannur, Kerala 670631 will shift to First Floor, K

C Complex, Thaliparamba Road, Near GHSS, Sreekandapuram Kannur, Kerala - 670631 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

TECHNO FORGE LIMITED CIN: L28910GJ1979PLC003508

Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002 Correspondence Address: C 201, Embassy Appt., Near Ketav

Petrol pump, Ambawadi, Ahmedabad - 380015 Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com Contact No: 079-26566577

NOTICE OF 44th ANNUAL GENERAL MEETING

Notice is hereby given that the 44th Annual General Meeting of the company will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com, The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting Service Provider), Separately,

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23" September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com. The voting rights of members shall be in proportion to their shares of the paid

up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27th September, 2023 (9.00 A.M.) and will conclude on 29" September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24th September, 2023 to Saturday 30th September, 2023 (both days inclusive), for the purpose of AGM.

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com For Techno Forge Limited (In CIRP)

Date: 07-09-2023 Place: Ahmedabad

Bhavi Shreyans Shah

Resolution Professional IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521 AFA Valid up to: 13.11.2023

श्री जी

NATIONAL GENERAL INDUSTRIES LTD. CIN No.: L74899DL1987PLC026617

Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110025, E-mail: cs@modisteel.net, Website: www.modisteel.com Phone: 011-49872442, 19. NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") on Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December, 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC / OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

In compliance with the relevant circulars, the electronic copy of Notice of the AGM alongwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The aforesaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at

NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual

The documents referred to in the Notice of the AGM are available electronically for inspection without any fee by the members from the date of circulation of this Notice. upto the date of AGM. Members seeking to inspect such documents can send an email to cs@modisteel.net

In compliance with the provisions of regulation 44 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that:

- . The remote e-voting facility shall commence on Tuesday 26th September, 2023 (10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting shall not be allowed beyond the said date and time. . The Cut-off date for determining the eligibility to vote by electronic means is
- September 23, 2023.
- Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote; · Member may note that (a) the facility for voting shall be made available at the
- AGM, (b) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM. in case of any gueries, the Members may refer the Frequently Asked Questions (FAQs)

and e-voting user manual for Shareholders available at the Help section of www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office. By order of the Board For National General Industries Ltd.

Vandana Gupta Company Secretary

Memb. No. ACS24012

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT



SAMHI HOTELS LIMITED

certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the

Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM") With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following:

1. Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00 per Equity Share, as follows:

S. No.	Transferor	Transferee	Date of transfer	Number of Equity Shares Transferred	Percentage of pre-Offer paid-up equity share capital (%)	Total consideration (in ₹ million)
1.		Madhuri Madhusudan Kela	September 6, 2023	2,380,952	1.94%	300.00
2.	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIB	September 6, 2023	1,499,754	1.22%	188.97
3.	Pte. Ltd. ("Blue Chandra")	Nuvama Crossover Opportunities Fund - Series III	September 6, 2023	2,311,462	1.88%	291.24
4.	200000000000000000000000000000000000000	Nuvama Crossover Opportunities Fund – Series IIIA	September 6, 2023	1,744,340	1.42%	219.79
5.		TIMF Holdings	September 8, 2023	2,380,952	1.94%	300.00
-00	Total		5-14-77.07.00 STANDERS	10,317,460	8.40%	1,300.00

2. Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Blue Chandra in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable. 3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer

paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up Equity Share capital of our Company and the number of Equity Shares held by them stand modified as follows:

S. No.	Shareholder	Pre-Offer*		
		Number of Equity Shares		
1.	ACIC Mauritius I	33,143,887	26.99%	
2.	ACIC Mauritius II	4,318,793	3.52%	
3.	Blue Chandra Pte. Ltd.	27,323,680	22.25%	
4.	Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	17.94%	
5.	GTI Capital Alpha Pvt Ltd	13,747,395	11.20%	
5. 6.	Sarvara Investment Fund I	8,202,419	6.68%	
7.	Madhuri Madhusudan Kela	2,380,952	1.94%	
8.	TIMF Holdings	2,380,952	1.94%	
9.	Nuvama Crossover Opportunities Fund – Series III	2,311,462	1.88%	
10.	Nuvama Crossover Opportunities Fund – Series IIIA	1,744,340	1.42%	
11.	Nuvama Crossover Opportunities Fund – Series IIIB	1,499,754	1.22%	
	Total	119,077,326	96.97%	

As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16 to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this 6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the

section "Summary of this Red Henring Prospectus" on page 30 of the RHP is updated as follows in the Addendum:

Weighted Average Cost Cap Price is 'X' times the Range of acquisition price: of Acquisition (in ₹)* Lowest Price - Highest Price (in ₹)* Weighted Average Cost of Acquisition** 208.47 126.00 - 238.15 Last one year 126.00 - 238.15 Last eighteen months 208.47 126.00 - 238.15 208.47 Last three years *As certified by Nangia & Co. LLP, Chartered Accountants, by way of their certificate dated September 8, 2023. ** To be updated upon finalization of price band

7. As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red

Number of Equity Shares acquired Average cost of acquisition per Equity Share (in ₹)* Blue Chandra Pte. Ltd. 27,323,680 138.34 Goldman Sachs Investments Holdings (Asia) Limited 22,023,692 208.81 13.747.395 127.94 GTI Capital Alpha Pvt. Ltd.

Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each. *As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023. 8. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price" on page 144 of the RHP, in relation to the

price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows: 2. The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Number of % of paid-up

	transferor		Equity Shares acquired	capital (fully diluted prior to transfer)	consideration (in ₹ million)	acquisition per Equity Share (in ₹)
September 6, 2023		Nuvama Crossover Opportunities Fund - Series III	2,311,462	1.88%	291.24	126.00
September 6, 2023	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%	219.79	126.00
September 6, 2023	Pte. Ltd.	Nuvama Crossover Opportunities Fund - Series IIIB	1,499,754	1.22%	188.97	126.00
September 6, 2023	("Blue Chandra")	Madhuri Madhusudan Kela	2,380,952	1.94%	300.00	126.00
September 8, 2023	10)	TIMF Holdings	2,380,952	1.94%	300.00	126.00
	Total		10,317,460	8.40%	1,300.00	

acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below: Past transactions

Weighted average Floor Cap cost of acquisition Price Price (₹)* (4)* (₹) Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible [times [times securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring

stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ convertible securities), where promoter/ promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the

Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee

Heming Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below

Selling Shareholder

18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days * To be updated at Prospectus stage The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP.

Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

For SAMHI Hotels Limited On behalf of the Board of Directors

[•] times [•] times

A JM FINANCIAL

Place: New Delhi

Date : September 8, 2023

JM Financial Limited

Maharashtra, India

Prabhadevi, Mumbai 400 025

Telephone: + 91 22 6630 3030

E-mail: samhi.hotels@jmfl.com

Contact person: Prachee Dhuree

SEBI Registration: INM000010361

Investor Grievance E-mail:

grievance.ibd@jmfl.com

Website: www.jmfl.com

7" Floor, Cnergy, Appasaheb Marathe Marg

BOOK RUNNING LEAD MANAGERS

Kotak Mahindra Capital Company Limited 1" Floor, 27 BKC, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4336 0000 E-mail: samhi.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com/

Contact Person: Ganesh Rane

SEBI Registration No.: INM000008704

Sanjay Jain Senior Director - Corporate Affairs, Company Secretary and Compliance Officer REGISTRAR TO THE OFFER

KFINTECH KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower-B, Plot No. 31 & 32, Financial District

> Hyderabad, Rangareddi 500 032 Telangana, India Telephone: +91 40 6716 2222 E-mail: samhihotels.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com. Contact Person: M. Murali Krishna

SEBI Registration No.: INR000000221

Nanakramguda, Serilingampally

SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

financialexp.ep



Place: New Delhi

Date: 07.09.2023

COMPANY LIMITED) PUBLIC NOTICE This is to inform our customers and

Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus"). Corporate Identity Number: U55101DL2010PLC211816 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

TAMILNADU JAI BHARATH MILLS LIMITED REGD. OFFICE; 212, RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105 PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No. 10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No.

SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021.

SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will

Place : Aruppukottai Date: 07.09.2023

be provided in the Notice of the AGM.

for Tamilnadu Jai Bharath Mills Limited R. Jamuna, Director



KRITIKA WIRES LIMITED

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001 CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/ 2213 0660 KRITIKA Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE

Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act, 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter Once the vote on a resolution is cast by the member, the member shall not be allowed to change i

2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform and no separate login id is required for the same. Members who had cast their vote by remote e-voting may

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations

attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to e-vote during the AGM. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you

can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the Registrar and Transfer Agent / CDSL as under: Central Depository Services (India) Limited

Link Intime India Private Limited C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg Vikhroli (West) Mumbai 400 083

Contact:+91 98315 78906

Toll free No.: 1800 22 55 33 Email: prasanta.sen@linkintime.co.in Email: helpdesk.evoting@cdslindia.com

The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and CDSL respectively. For Kritika Wires Limited

Place: Kolkata Date: 8th September, 2023

KERNEX MICROSYSTEMS (INDIA) LTD

Marathon Futurex, A Wing, 25th Floor,

Mahesh Kumar Sharma

Company Secretary & Compliance Officer

N M Joshi Marg, Lower Parel (East),

Mumbai - 400013

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211) Regd Office:Plot No.38(part) - 41, Hardware Technology Park, TSIC Layout, Survey No.1/1, Kancha Imarat, Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.) Hyderabad - 501 510. Phone: 8414667601

NOTICE OF THE 31st ANNUAL GENERAL MEETING REMOTE E-VOTING AND BOOK CLOSURE

Notice is hereby given that The 31st Annual General Meeting (AGM) of the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015 (Listing Regulations) read with the MCA and SEBI circulars.

In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of (NDSL) https://www.evoting.nsdl.com/.

In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014. as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on Saturday, 23rd September, 2023 (cut-off date).

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday, 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

The remote e-voting period commence on Wednesday, 27th September, 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting, shall be eligible to vote through remote e-voting system during the AGM.

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member

of the company after the notice has been send electronically by company, and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if her she is already registered with NSDL/CDSL for remote e-voting then he she can use his/her existing User ID and Password for casting the votes.

refer the FrequentlyAsked Questions ("FAQs") and e-voting manual available at https://www.evoting.nsdl.com, underhelp section or write an email to evoting@nsdl.co.in or call 1800-1020-990. The details of the AGM is available on the website of the company at

In case you have any queries or issues regarding e-voting, you may

www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

Place: Hyderabad

.Date : Q8-Q9-2023

Financialexp.epapr.in

For KERNEX MICROSYSTEMS (INDIA) LIMITED

M.B. NARAYANA RAJU

Whole-Time Director DIN - 07993925

Place: New Delhi

Date: 07.09.2023

SHRIRAM SHRIRAM FINANCE LIMITED

(Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex. Thaliparampa Road

QR Code to view

the Addendum

and the RHP)

Sreekandapuram, Kannur, Kerala 670631 will shift to First Floor, K C Complex, Thaliparamba Road, Near GHSS, Sreekandapuram Kannur, Kerala - 670631 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

'IMPORTANT'

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TECHNO FORGE LIMITED

CIN: L28910GJ1979PLC003508 Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002

Correspondence Address: C 201, Embassy Appt., Near Ketav Petrol pump, Ambawadi, Ahmedabad - 380015 Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com Contact No: 079-26566577

NOTICE OF 44th ANNUAL GENERAL MEETING

Notice is hereby given that the 44th Annual General Meeting of the company will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com. The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23" September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com.

The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27th September, 2023 (9.00 A.M.) and will conclude on 29" September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details: 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24" September, 2023 to Saturday 30" September, 2023 (both days inclusive), for the purpose of AGM.

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com

Date: 07-09-2023 Place: Ahmedabad

Bhavi Shreyans Shah

AFA Valid up to: 13.11.2023

For Techno Forge Limited (In CIRP)

Resolution Professional

IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521

NATIONAL GENERAL INDUSTRIES LTD. श्री जी

CIN No.: L74899DL1987PLC026617 Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi – 110025, E-mail: cs@modisteel.net, Website: www.modisteel.com Phone: 011-49872442, 19.

NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") on

Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC / OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

In compliance with the relevant circulars, the electronic copy of Notice of the AGM alongwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The aforesaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange

Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual The documents referred to in the Notice of the AGM are available electronically for

inspection without any fee by the members from the date of circulation of this Notice upto the date of AGM. Members seeking to inspect such documents can send an email In compliance with the provisions of regulation 44 of the Securities Exchange Board of

India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that: . The remote e-voting facility shall commence on Tuesday 26th September, 2023

shall not be allowed beyond the said date and time. The Cut-off date for determining the eligibility to vote by electronic means is

(10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting

· Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote;

Member may note that (a) the facility for voting shall be made available at the AGM, (b) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM. In case of any queries, the Members may refer the Frequently Asked Questions (FAQs)

and e-voting user manual for Shareholders available at the Help section of www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT

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SAMHI HOTELS LIMITED certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and

Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus"). Corporate Identity Number: U55101DL2010PLC211816

Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM")

With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following:

1. Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00

S. No.	Transferor	Transferee	Date of transfer	Number of Equity Shares Transferred	Percentage of pre-Offer paid-up equity share capital (%)	Total consideration (in ₹ million)
1.		Madhuri Madhusudan Kela	September 6, 2023	2,380,952	1.94%	300.00
2.	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIB	September 6, 2023	1,499,754	1.22%	188.97
3.	Pte. Ltd. ("Blue Chandra")	Nuvama Crossover Opportunities Fund - Series III	September 6, 2023	2,311,462	1.88%	291.24
4.		Nuvama Crossover Opportunities Fund – Series IIIA	September 6, 2023	1,744,340	1.42%	219.79
5.		TIMF Holdings	September 8, 2023	2,380,952	1.94%	300.00
-03	Total	CONTRACTOR IN THE CONTRACTOR I		10,317,460	8.40%	1,300.00

Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Blue Chandra in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.

3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up

S. No.	Shareholder	Pre-Offer*			
		Number of Equity Shares	Percentage of Equity Share capital (%		
1.	ACIC Mauritius I	33,143,887	26.99%		
2.	ACIC Mauritius II	4,318,793	3.52%		
3.	Blue Chandra Pte. Ltd.	27,323,680	22.25%		
4.	Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	17.94%		
5.	GTI Capital Alpha Pvt Ltd	13,747,395	11.20%		
6.	Sarvara Investment Fund I	8,202,419	6.68%		
7.	Madhuri Madhusudan Kela	2,380,952	1.94%		
8.	TIMF Holdings	2,380,952	1.94%		
9.	Nuvama Crossover Opportunities Fund – Series III	2,311,462	1.88%		
10.	Nuvama Crossover Opportunities Fund – Series IIIA	1,744,340	1.42%		
11.	Nuvama Crossover Opportunities Fund – Series IIIB	1,499,754	1.22%		
	Total	119,077,326	96.97%		

As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16 to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this 6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the

section "Summary of this Red Herring Prospectus" on page 30 of the RHP is updated as follows in the Addendum: Range of acquisition price: Weighted Average Cost Cap Price is 'X' times the of Acquisition (in ₹)* Weighted Average Cost of Acquisition* Lowest Price - Highest Price (in ₹)* Last one year 208.47 126.00 - 238.15

Last eighteen months 208.47 126.00 - 238.15 208.47 126.00 - 238.15 *As certified by Nangia & Co. LLP, Chartered Accountants, by way of their certificate dated September 8, 2023. ** To be updated upon finalization of price band As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red

Herring Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below

Selling Shareholder

Place: New Delhi

Date : September 8, 2023

JM Financial Limited

Maharashtra, India

Prabhadevi, Mumbai 400 025

Telephone: + 91 22 6630 3030

E-mail: samhi.hotels@jmfl.com

Contact person: Prachee Dhuree

SEBI Registration: INM000010361

Investor Grievance E-mail:

grievance.ibd@jmfl.com

Website: www.jmfl.com

JM FINANCIAL

Blue Chandra Pte. Ltd. 27,323,680 138.34 Goldman Sachs Investments Holdings (Asia) Limited 22.023,692 208.81 GTI Capital Alpha Pvt. Ltd. 13,747,395 127.94 Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each. *As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023.

Number of Equity Shares acquired

8. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price" on page 144 of the RHP, in relation to the price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows:

The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of transfer	transferor	Name of transferee	Equity Shares acquired	capital (fully diluted prior to transfer)	consideration (in ₹ million)	acquisition per Equity Share (in ₹)
September 6, 2023		Nuvama Crossover Opportunities Fund - Series III	2,311,462	1.88%	291.24	126.00
September 6, 2023	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%	219.79	126.00
September 6, 2023	Pte. Ltd.	Nuvama Crossover Opportunities Fund - Series IIIB	1,499,754	1.22%	188.97	126.00
September 6, 2023	("Blue Chandra")	Madhuri Madhusudan Kela	2,380,952	1.94%	300.00	126.00
September 8, 2023	55)	TIMF Holdings	2,380,952	1.94%	300.00	126.00
	Total		10,317,460	8.40%	1,300.00	

 The Floor Price is [◆] times and the Cap Price is [◆] times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below: Past transactions Weighted average Floor

(₹)* (₹)* Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible 228.58 [•] times [•] times securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ [•] times [•] times convertible securities), where promoter/promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the

* To be updated at Prospectus stage The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a

single transaction or multiple transactions combined together over a span of rolling 30 days

For SAMHI Hotels Limited On behalf of the Board of Directors Sanjay Jain

Price

Price

Average cost of acquisition per Equity Share (in ₹)*

cost of acquisition

Senior Director - Corporate Affairs, Company Secretary and Compliance Officer

KFin Technologies Limited

Nanakramguda, Serilingampally

REGISTRAR TO THE OFFER

(formerly known as KFin Technologies Private Limited)

Selenium, Tower-B, Plot No. 31 & 32, Financial District

Hyderabad, Rangareddi 500 032 Telangana, India

KFINTECH

BOOK RUNNING LEAD MANAGERS

kotak*

Kotak Mahindra Capital Company Limited

7" Floor, Cnergy, Appasaheb Marathe Marg 1" Floor, 27 BKC, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4336 0000 E-mail: samhi.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com

Telephone: +91 40 6716 2222 E-mail: samhihotels.ipo@kfintech.com Website: www.kfintech.com Website: https://investmentbank.kotak.com/ Investor Grievance E-mail: einward.ris@kfintech.com. Contact Person: Ganesh Rane Contact Person: M. Murali Krishna SEBI Registration No.: INM000008704 SEBI Registration No.: INR000000221

SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements; receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in. websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

CHENNAI/KOCHI

By order of the Board For National General Industries Ltd.

> Vandana Gupta Company Secretary

Memb. No. ACS24012

TAMILNADU JAI BHARATH MILLS LIMITED REGD. OFFICE: 212, RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105 PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations. 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No. 10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No.

SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021.

SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will be provided in the Notice of the AGM.

for Tamilnadu Jai Bharath Mills Limited Place : Aruppukottai Date: 07.09.2023 R. Jamuna, Director

K

KRITIKA WIRES LIMITED

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001 CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/ 2213 0660 KRITIKA Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND F-VOTING INFORMATION Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for

the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act, 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter Once the vote on a resolution is cast by the member, the member shall not be allowed to change i

2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform, and no separate login id is required for the same. Members who had cast their vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations

barred from doing so, shall be eligible to e-vote during the AGM. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the

AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not

Link Intime India Private Limited

C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg Vikhroli (West) Mumbai 400 083

Contact:+91 98315 78906 Email: prasanta.sen@linkintime.co.in

Registrar and Transfer Agent / CDSL as under:

CDSL respectively.

Place: Kolkata Date: 8th September, 2023

Toll free No.: 1800 22 55 33 Email: helpdesk.evoting@cdslindia.com The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211)

Regd Office:Plot No.38(part) - 41, Hardware Technology Park,

TSIIC Layout, Survey No.1/1, Kancha Imarat,

Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.)

Hyderabad - 501 510. Phone: 8414667601

Mumbai - 400013

For Kritika Wires Limited

Mahesh Kumar Sharma

Central Depository Services (India) Limited

Marathon Futurex, A Wing, 25th Floor,

N M Joshi Marg, Lower Parel (East),

Company Secretary & Compliance Officer KERNEX MICROSYSTEMS (INDIA) LTD.

The details of the said meeting are also available on the website of the

Date: 07-09-2023

NOTICE OF THE 31st ANNUAL GENERAL MEETING REMOTE E-VOTING AND BOOK CLOSURE Notice is hereby given that The 31st Annual General Meeting (AGM) of

the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015 (Listing Regulations) read with the MCA and SEBI circulars.

In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of (NDSL) https://www.evoting.nsdl.com/.

In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014. as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on Saturday, 23rd September, 2023 (cut-off date).

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday, 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

The remote e-voting period commence on Wednesday, 27th September, 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting, shall be eligible to vote through remote e-voting system during the AGM.

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member of the company after the notice has been send electronically by company, and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if her she is already registered with NSDL/CDSL for remote e-voting then he/ she can use his/her existing User ID and Password for casting the votes.

In case you have any queries or issues regarding e-voting, you may refer the FrequentlyAsked Questions ("FAQs") and e-voting manual available at https://www.evoting.nsdl.com, underhelp section or write an email to evoting@nsdl.co.in or call 1800-1020-990.

The details of the AGM is available on the website of the company at www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

For KERNEX MICROSYSTEMS (INDIA) LIMITED

Place : Hyderabad Date: 08-09-2023

financialexp.er



Place: New Delhi

Date: 07.09.2023



COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex. Thaliparampa Road Sreekandapuram, Kannur, Kerala 670631 will shift to First Floor, K

QR Code to view

the Addendum

and the RHP)

C Complex, Thaliparamba Road, Near GHSS, Sreekandapuram Kannur, Kerala - 670631 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

TECHNO FORGE LIMITED CIN: L28910GJ1979PLC003508

Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002 Correspondence Address: C 201, Embassy Appt., Near Ketav

Petrol pump, Ambawadi, Ahmedabad - 380015 Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com Contact No: 079-26566577

NOTICE OF 44" ANNUAL GENERAL MEETING

Notice is hereby given that the 44th Annual General Meeting of the company will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com, The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting Service Provider), Separately,

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23" September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com. The voting rights of members shall be in proportion to their shares of the paid

up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27th September, 2023 (9.00 A.M.) and will conclude on 29" September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24th September, 2023 to Saturday 30th September, 2023. (both days inclusive), for the purpose of AGM.

company i.e. technoforgeindia.com For Techno Forge Limited (In CIRP)

Place: Ahmedabad

Bhavi Shreyans Shah Resolution Professional

IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521 AFA Valid up to: 13.11.2023

NATIONAL GENERAL INDUSTRIES LTD. CIN No.: L74899DL1987PLC026617

Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110025, E-mail: cs@modisteel.net, Website: www.modisteel.com Phone: 011-49872442, 19. NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") on Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020 April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC , OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

In compliance with the relevant circulars, the electronic copy of Notice of the AGM longwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The aforesaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange

Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual

The documents referred to in the Notice of the AGM are available electronically for inspection without any fee by the members from the date of circulation of this Notice. upto the date of AGM. Members seeking to inspect such documents can send an email to cs@modisteel.net In compliance with the provisions of regulation 44 of the Securities Exchange Board of

India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that:

- . The remote e-voting facility shall commence on Tuesday 26th September, 2023 (10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting shall not be allowed beyond the said date and time. The Cut-off date for determining the eligibility to vote by electronic means is
- September 23, 2023.
- Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote; Member may note that (a) the facility for voting shall be made available at the
- AGM, (b) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM. in case of any queries, the Members may refer the Frequently Asked Questions (FAQs)

and e-voting user manual for Shareholders available at the Help section of www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office. By order of the Board For National General Industries Ltd.

Vandana Gupta Company Secretary

Memb. No. ACS24012

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SAMHI HOTELS LIMITED

certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus"). Corporate Identity Number: U55101DL2010PLC211816

Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM") With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following:

1. Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00

per Equity Share, as follows: Transferor Transferee Percentage of

No.			transfer	Equity Shares Transferred	pre-Offer paid-up equity share capital (%)	consideration (in ₹ million)
1.		Madhuri Madhusudan Kela	September 6, 2023	2,380,952	1.94%	300.00
2.	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIB	September 6, 2023	1,499,754	1.22%	188.97
3.	Pte. Ltd. ("Blue Chandra")	Nuvama Crossover Opportunities Fund - Series III	September 6, 2023	2,311,462	1.88%	291.24
4.		Nuvama Crossover Opportunities Fund – Series IIIA	September 6, 2023	1,744,340	1.42%	219.79
5.		TIMF Holdings	September 8, 2023	2,380,952	1.94%	300.00
100	Total	www.cestani/Wes		10,317,460	8.40%	1,300.00
2. Ple	ase note that the Sale	Shares do not form part of the Equity Shares p	roposed to be offered for sa	ale by Blue Chandra in	the Offer for Sale, Further, the	Sale Shares shall I

subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable. 3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer

paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up Equity Share capital of our Company and the number of Equity Shares held by them stand modified as follows:

S. No.	Shareholder	Pre-Offer*		
		Number of Equity Shares		
1,	ACIC Mauritius I	33,143,887	26.99%	
2.	ACIC Mauritius II	4,318,793	3.52%	
3.	Blue Chandra Pte. Ltd.	27,323,680	22.25%	
4.	Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	17.94%	
5.	GTI Capital Alpha Pvt Ltd	13,747,395	11.20%	
5. 6.	Sarvara Investment Fund I	8,202,419	6.68%	
7.	Madhuri Madhusudan Kela	2,380,952	1.94%	
8.	TIMF Holdings	2,380,952	1.94%	
8. 9.	Nuvama Crossover Opportunities Fund – Series III	2,311,462	1.88%	
10.	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%	
10. 11.	Nuvama Crossover Opportunities Fund – Series IIIB	1,499,754	1.22%	
	Total	119,077,326	96.97%	

As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16 to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this 6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the

section "Summary of this Red Herring Prospectus" on page 30 of the RHP is updated as follows in the Addendum:

Weighted Average Cost Cap Price is 'X' times the Range of acquisition price: of Acquisition (in ₹)* Weighted Average Cost of Acquisition** Lowest Price - Highest Price (in ₹)* 208.47 126.00 - 238.15 Last one year Last eighteen months 208.47 126.00 - 238.15 126.00 - 238.15 208.47 Last three years *As certified by Nangia & Co. LLP, Chartered Accountants, by way of their certificate dated September 8, 2023. ** To be updated upon finalization of price band

Blue Chandra Pte. Ltd. 27,323,680 138.34 Goldman Sachs Investments Holdings (Asia) Limited 22.023,692 208.81 127.94 GTI Capital Alpha Pvt. Ltd. 13,747,395

7. As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red

Number of Equity Shares acquired

Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each. *As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price" on page 144 of the RHP, in relation to the

price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows: 2. The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

	transferor		Equity Shares acquired	capital (fully diluted prior to transfer)	consideration (in ₹ million)	acquisition per Equity Share (in ₹
September 6, 2023		Nuvama Crossover Opportunities Fund - Series III	2,311,462	1.88%	291.24	126.00
September 6, 2023	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%	219.79	126.00
September 6, 2023	Pte. Ltd.	Nuvama Crossover Opportunities Fund - Series IIIB	1,499,754	1.22%	188.97	126.00
September 6, 2023	("Blue Chandra")	Madhuri Madhusudan Kela	2,380,952	1.94%	300.00	126.00
September 8, 2023	10	TIMF Holdings	2,380,952	1.94%	300.00	126.00
	Total	10 10 10 10 10 10 10 10 10 10 10 10 10 1	10,317,460	8.40%	1,300.00	

 The Floor Price is [•] times and the Cap Price is [•] times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below:

Past transactions Weighted average Floor Cap cost of acquisition Price Price (₹)* (代)* (₹) Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible [times [times securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital

of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ convertible securities), where promoter/promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the

Heming Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below

Selling Shareholder

Date of transfer

Place: New Delhi

Date : September 8, 2023

JM Financial Limited

Maharashtra, India

Prabhadevi, Mumbai 400 025

Telephone: + 91 22 6630 3030

E-mail: samhi.hotels@jmfl.com

Contact person: Prachee Dhuree

SEBI Registration: INM000010361

Investor Grievance E-mail:

grievance.ibd@jmfl.com

Website: www.jmfl.com

Shares in the United States.

A JM FINANCIAL

7" Floor, Cnergy, Appasaheb Marathe Marg

18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days * To be updated at Prospectus stage

The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC. SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

For SAMHI Hotels Limited On behalf of the Board of Directors

Sanjay Jain

[•] times [•] times

Senior Director - Corporate Affairs, Company Secretary and Compliance Officer **BOOK RUNNING LEAD MANAGERS** REGISTRAR TO THE OFFER



Kotak Mahindra Capital Company Limited 1" Floor, 27 BKC, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4336 0000 E-mail: samhi.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com/ Contact Person: Ganesh Rane

SEBI Registration No.: INM000008704

KFINTECH KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower-B, Plot No. 31 & 32, Financial District

Nanakramguda, Serilingampally

Telephone: +91 40 6716 2222

Website: www.kfintech.com

E-mail: samhihotels.ipo@kfintech.com

Average cost of acquisition per Equity Share (in ₹)*

% of paid-up

Investor Grievance E-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221 SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in,

Hyderabad, Rangareddi 500 032 Telangana, India

websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity

New Delhi

TAMILNADU JAI BHARATH MILLS LIMITED REGD. OFFICE: 212, RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105 PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No.10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No.

SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January

05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will

Place : Aruppukottai Date: 07.09.2023

be provided in the Notice of the AGM.

for Tamilnadu Jai Bharath Mills Limited R. Jamuna, Director



KRITIKA WIRES LIMITED

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001 CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/ 2213 0660 KRITIKA Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act, 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter Once the vote on a resolution is cast by the member, the member shall not be allowed to change i

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations

2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform and no separate login id is required for the same. Members who had cast their vote by remote e-voting may

AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to e-vote during the AGM. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the

attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the

Link Intime India Private Limited C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg

Vikhroli (West) Mumbai 400 083 Contact:+91 98315 78906

Email: prasanta.sen@linkintime.co.in

Registrar and Transfer Agent / CDSL as under:

The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and

CDSL respectively. For Kritika Wires Limited Mahesh Kumar Sharma Place: Kolkata

Date: 8th September, 2023

KERNEX MICROSYSTEMS (INDIA) LTD

Central Depository Services (India) Limited

Company Secretary & Compliance Officer

Marathon Futurex, A Wing, 25th Floor,

Email: helpdesk.evoting@cdslindia.com

N M Joshi Marg, Lower Parel (East),

Toll free No.: 1800 22 55 33

Mumbai - 400013

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211) Regd Office:Plot No.38(part) - 41, Hardware Technology Park, TSIC Layout, Survey No.1/1, Kancha Imarat, Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.) Hyderabad - 501 510. Phone: 8414667601

NOTICE OF THE 31st ANNUAL GENERAL MEETING REMOTE E-VOTING AND BOOK CLOSURE

Notice is hereby given that The 31st Annual General Meeting (AGM) of the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015 (Listing Regulations) read with the MCA and SEBI circulars.

In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of (NDSL) https://www.evoting.nsdl.com/

In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014. as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on Saturday, 23rd September, 2023 (cut-off date).

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday, 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

The remote e-voting period commence on Wednesday, 27th September, 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting, shall be eligible to vote through remote e-voting system during the AGM.

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member of the company after the notice has been send electronically by company, and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if her she is already registered with NSDL/CDSL for remote e-voting then her she can use his/her existing User ID and Password for casting the votes.

In case you have any queries or issues regarding e-voting, you may refer the FrequentlyAsked Questions ("FAQs") and e-voting manual available at https://www.evoting.nsdl.com, underhelp section or write an email to evoting@nsdl.co.in or call 1800-1020-990.

The details of the AGM is available on the website of the company at www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

Place: Hyderabad

.Date : Q8-Q9-2023

Financialexp.epapr.in

For KERNEX MICROSYSTEMS (INDIA) LIMITED

M.B. NARAYANA RAJU

Whole-Time Director DIN - 07993925



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex, Thaliparampa Road

This is to inform our customers and

(Please scan this

QR Code to view

the Addendum

and the RHP)

Sreekandapuram, Kannur, Kerala 670631 will shift to First Floor, K C Complex, Thaliparamba Road, Near GHSS, Sreekandapuram Kannur, Kerala - 670631 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

'IMPORTANT'

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

TECHNO FORGE LIMITED CIN: L28910GJ1979PLC003508

Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002

Correspondence Address: C 201, Embassy Appt., Near Ketav Petrol pump, Ambawadi, Ahmedabad - 380015 Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com Contact No: 079-26566577

NOTICE OF 44th ANNUAL GENERAL MEETING

Notice is hereby given that the 44th Annual General Meeting of the company will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com. The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23" September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com.

The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27th September, 2023 (9.00 A.M.) and will conclude on 29" September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details: 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24" September, 2023 to Saturday 30" September, 2023 (both days inclusive), for the purpose of AGM.

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com

Date: 07-09-2023 Place: Ahmedabad

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AFA Valid up to: 13.11.2023

For Techno Forge Limited (In CIRP)

Bhavi Shreyans Shah Resolution Professional

IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521

NATIONAL GENERAL INDUSTRIES LTD. CIN No.: L74899DL1987PLC026617

Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi – 110025, E-mail: cs@modisteel.net, Website: www.modisteel.com Phone: 011-49872442, 19. NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") on Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC / OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

In compliance with the relevant circulars, the electronic copy of Notice of the AGM alongwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The aforesaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at

NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual

The documents referred to in the Notice of the AGM are available electronically for inspection without any fee by the members from the date of circulation of this Notice upto the date of AGM. Members seeking to inspect such documents can send an email to cs@modisteel.net

In compliance with the provisions of regulation 44 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that: . The remote e-voting facility shall commence on Tuesday 26th September, 2023

shall not be allowed beyond the said date and time. The Cut-off date for determining the eligibility to vote by electronic means is

(10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting

· Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if a person is already registered with CDSL for e-voting, then existing user

Member may note that (a) the facility for voting shall be made available at the AGM, (b) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM.

ID and password can be used for casting vote;

Place: New Delhi

Date: 07.09.2023

In case of any queries, the Members may refer the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the Help section of www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office.

By order of the Board For National General Industries Ltd.

Vandana Gupta Company Secretary Memb. No. ACS24012

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SAMHI HOTELS LIMITED

Our Company was incorporated as "SAMHI Hotels Private Limited" on December 28, 2010, as a private limited company under the Companies Act, 1956, at New Delhi, with a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus"). Corporate Identity Number: U55101DL2010PLC211816

Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM")

With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following: 1. Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00

per Equity Share, as follows: Transferor Transferee Date of Number of Percentage of Total No. **Equity Shares** pre-Offer paid-up transfer consideration Transferred equity share capital (%) (in ₹ million) 2.380.952 1.94% 300.00 Madhuri Madhusudan Kela September 6, 2023 Nuvama Crossover Opportunities Fund September 6, 2023 2. 1,499,754 1.22% 188.97 Blue Chandra - Series IIIB 3. September 6, 2023 1.88% Pte. Ltd. Nuvama Crossover Opportunities Fund 2,311,462 291.24 - Series III ("Blue Chandra") 1,744,340 1.42% 219.79 Nuvama Crossover Opportunities Fund September 6, 2023 - Series IIIA 5. TIMF Holdings September 8, 2023 2.380.952 1.94% 300.00 10,317,460 8.40% Total 1,300.00

2. Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Blue Chandra in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.

3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up

Equity Share capital of our Company and the number of Equity Shares held by them stand modified as follows: Pre-Offer* Shareholder Percentage of Equity Share capital (%) Number of Equity Shares ACIC Mauritius I 33,143,887 26.99% ACIC Mauritius II 4.318.793 3.52% Blue Chandra Pte. Ltd. 27,323,680 22.25% Goldman Sachs Investments Holdings (Asia) Limited 22,023,692 17.94% GTI Capital Alpha Pvt Ltd 11.20% 13,747,395 Sarvara Investment Fund I 8,202,419 6.68% Madhuri Madhusudan Kela 2,380,952 1.94% 2.380.952 1.94% TIMF Holdings Nuvama Crossover Opportunities Fund - Series III 2,311,462 1.88% Nuvama Crossover Opportunities Fund – Series IIIA 1.42% Nuvama Crossover Opportunities Fund - Series IIIB 1,499,754 1.22% 119,077,326 96.97%

5. As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16 to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this

6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the section "Summary of this Red Herring Prospectus" on page 30 of the RHP is updated as follows in the Addendum: Weighted Average Cost Cap Price is 'X' times the Range of acquisition price:

of Acquisition (in ₹)* Weighted Average Cost of Acquisition* Lowest Price - Highest Price (in ₹)* Last one year 208.47 126.00 - 238.15 Last eighteen months 208.47 126.00 - 238.15 208.47 126.00 - 238.15 *As certified by Nangia & Co. LLP, Chartered Accountants, by way of their certificate dated September 8, 2023. ** To be updated upon finalization of price band 7. As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red

Goldman Sachs Investments Holdings (Asia) Limited 22.023,692 208.81 GTI Capital Alpha Pvt. Ltd. 13,747,395 127.94

Number of Equity Shares acquired

27,323,680

Herring Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below

Selling Shareholder

Blue Chandra Pte. Ltd.

*As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023. 8. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price" on page 144 of the RHP, in relation to the price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows:

Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each.

The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of transfer	transferor	Hame of Dansieree	Equity Shares acquired	capital (fully diluted prior to transfer)	consideration (in ₹ million)	acquisition per Equity Share (in ₹)
September 6, 2023		Nuvama Crossover Opportunities Fund - Series III	2,311,462	1.88%	291.24	126.00
September 6, 2023	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%	219.79	126.00
September 6, 2023	Pte. Ltd.	Nuvama Crossover Opportunities Fund - Series IIIB	1,499,754	1.22%	188.97	126.00
September 6, 2023	("Blue Chandra")	Madhuri Madhusudan Kela	2,380,952	1.94%	300.00	126.00
September 8, 2023	100	TIMF Holdings	2,380,952	1.94%	300.00	126.00
	Total		10,317,460	8.40%	1,300.00	

 The Floor Price is [●] times and the Cap Price is [●] times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below: Past transactions Weighted average Floor

Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible 228.58 [•] times [•] times securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ [•] times [•] times convertible securities), where promoter/ promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a

single transaction or multiple transactions combined together over a span of rolling 30 days * To be updated at Prospectus stage The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

For SAMHI Hotels Limited On behalf of the Board of Directors Sanjay Jain

Price

(₹)*

Price

(₹)*

Average cost of acquisition per Equity Share (in ₹)*

138.34

cost of acquisition

Date: September 8, 2023 **BOOK RUNNING LEAD MANAGERS**

JM FINANCIAL

7" Floor, Cnergy, Appasaheb Marathe Marg

Place: New Delhi

JM Financial Limited

Maharashtra, India

Prabhadevi, Mumbai 400 025

Telephone: + 91 22 6630 3030

E-mail: samhi.hotels@jmfl.com

Contact person: Prachee Dhuree

SEBI Registration: INM000010361

Investor Grievance E-mail:

grievance.ibd@jmfl.com

Website: www.jmfl.com

kotak*

1" Floor, 27 BKC, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4336 0000 E-mail: samhi.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com/

SEBI Registration No.: INM000008704

Contact Person: Ganesh Rane

Kotak Mahindra Capital Company Limited

Selenium, Tower-B, Plot No. 31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032 Telangana, India Telephone: +91 40 6716 2222 E-mail: samhihotels.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com.

Senior Director - Corporate Affairs, Company Secretary and Compliance Officer

KFin Technologies Limited

Contact Person: M. Murali Krishna

SEBI Registration No.: INR000000221

REGISTRAR TO THE OFFER

(formerly known as KFin Technologies Private Limited)

KFINTECH

SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements; receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in. websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

HYDERABAD

TAMILNADU JAI BHARATH MILLS LIMITED REGD. OFFICE; 212, RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105 PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No. 10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No.

SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021.

SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will

Place : Aruppukottai Date: 07.09.2023

be provided in the Notice of the AGM.

for Tamilnadu Jai Bharath Mills Limited R. Jamuna, Director



KRITIKA WIRES LIMITED

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001 CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/ 2213 0660 KRITIKA Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE

Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act, 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter Once the vote on a resolution is cast by the member, the member shall not be allowed to change i

2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform and no separate login id is required for the same. Members who had cast their vote by remote e-voting may

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations

attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to e-vote during the AGM. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you

can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the Registrar and Transfer Agent / CDSL as under: Central Depository Services (India) Limited

Link Intime India Private Limited C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg Vikhroli (West) Mumbai 400 083

Contact:+91 98315 78906

Toll free No.: 1800 22 55 33 Email: prasanta.sen@linkintime.co.in Email: helpdesk.evoting@cdslindia.com

The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and CDSL respectively. For Kritika Wires Limited

Place: Kolkata Date: 8th September, 2023

KERNEX MICROSYSTEMS (INDIA) LTD

Marathon Futurex, A Wing, 25th Floor,

Mahesh Kumar Sharma

Company Secretary & Compliance Officer

N M Joshi Marg, Lower Parel (East),

Mumbai - 400013

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211) Regd Office:Plot No.38(part) - 41, Hardware Technology Park, TSIC Layout, Survey No.1/1, Kancha Imarat, Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.) Hyderabad - 501 510. Phone: 8414667601

NOTICE OF THE 31st ANNUAL GENERAL MEETING REMOTE E-VOTING AND BOOK CLOSURE

Notice is hereby given that The 31st Annual General Meeting (AGM) of the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015 (Listing Regulations) read with the MCA and SEBI circulars.

In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of (NDSL) https://www.evoting.nsdl.com/.

In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014. as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on Saturday, 23rd September, 2023 (cut-off date).

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday, 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

The remote e-voting period commence on Wednesday, 27th September, 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting, shall be eligible to vote through remote e-voting system during the AGM.

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member

of the company after the notice has been send electronically by company, and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if her she is already registered with NSDL/CDSL for remote e-voting then he she can use his/her existing User ID and Password for casting the votes.

refer the FrequentlyAsked Questions ("FAQs") and e-voting manual available at https://www.evoting.nsdl.com, underhelp section or write an email to evoting@nsdl.co.in or call 1800-1020-990. The details of the AGM is available on the website of the company at

In case you have any queries or issues regarding e-voting, you may

www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

Place: Hyderabad

.Date : Q8-Q9-2023

Financialexp.epapr.in

For KERNEX MICROSYSTEMS (INDIA) LIMITED

M.B. NARAYANA RAJU

Whole-Time Director DIN - 07993925

Place: New Delhi

Date: 07.09.2023

SHRIRAM SHRIRAM FINANCE LIMITED

(Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex. Thaliparampa Road

QR Code to view

the Addendum

and the RHP)

Sreekandapuram, Kannur, Kerala 670631 will shift to First Floor, K C Complex, Thaliparamba Road, Near GHSS, Sreekandapuram Kannur, Kerala - 670631 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

'IMPORTANT'

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

TECHNO FORGE LIMITED

CIN: L28910GJ1979PLC003508 Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002

Correspondence Address: C 201, Embassy Appt., Near Ketav Petrol pump, Ambawadi, Ahmedabad - 380015 Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com Contact No: 079-26566577

NOTICE OF 44th ANNUAL GENERAL MEETING

Notice is hereby given that the 44th Annual General Meeting of the company will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com. The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23" September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com.

The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27th September, 2023 (9.00 A.M.) and will conclude on 29" September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details: 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24" September, 2023 to Saturday 30" September, 2023 (both days inclusive), for the purpose of AGM.

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com

Date: 07-09-2023 Place: Ahmedabad

Bhavi Shreyans Shah

AFA Valid up to: 13.11.2023

For Techno Forge Limited (In CIRP)

Resolution Professional

IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521

NATIONAL GENERAL INDUSTRIES LTD. श्री जी

CIN No.: L74899DL1987PLC026617 Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi – 110025, E-mail: cs@modisteel.net, Website: www.modisteel.com Phone: 011-49872442, 19.

NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") on

Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC / OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

In compliance with the relevant circulars, the electronic copy of Notice of the AGM alongwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The aforesaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange

Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual The documents referred to in the Notice of the AGM are available electronically for

inspection without any fee by the members from the date of circulation of this Notice upto the date of AGM. Members seeking to inspect such documents can send an email In compliance with the provisions of regulation 44 of the Securities Exchange Board of

India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that: . The remote e-voting facility shall commence on Tuesday 26th September, 2023

shall not be allowed beyond the said date and time. The Cut-off date for determining the eligibility to vote by electronic means is

(10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting

· Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote;

Member may note that (a) the facility for voting shall be made available at the AGM, (b) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM. In case of any queries, the Members may refer the Frequently Asked Questions (FAQs)

and e-voting user manual for Shareholders available at the Help section of www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT

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SAMHI HOTELS LIMITED certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and

Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus"). Corporate Identity Number: U55101DL2010PLC211816

Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM")

With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following:

1. Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00

S. No.	Transferor	Transferee	Date of transfer	Number of Equity Shares Transferred	Percentage of pre-Offer paid-up equity share capital (%)	Total consideration (in ₹ million)
1.	G.	Madhuri Madhusudan Kela	September 6, 2023	2,380,952	1.94%	300.00
2.	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIB	September 6, 2023	1,499,754	1.22%	188.97
3.	Pte. Ltd. ("Blue Chandra")	Nuvama Crossover Opportunities Fund - Series III	September 6, 2023	2,311,462	1.88%	291.24
4.		Nuvama Crossover Opportunities Fund – Series IIIA	September 6, 2023	1,744,340	1.42%	219.79
5.		TIMF Holdings	September 8, 2023	2,380,952	1.94%	300.00
-03	Total	CONTRACTOR IN THE CONTRACTOR I		10,317,460	8.40%	1,300.00

Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Blue Chandra in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.

3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up

S. No.	Shareholder	Pre-Offer*			
		Number of Equity Shares	Percentage of Equity Share capital (%)		
1.	ACIC Mauritius I	33,143,887	26.99%		
2.	ACIC Mauritius II	4,318,793	3.52%		
3.	Blue Chandra Pte. Ltd.	27,323,680	22.25%		
4.	Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	17.94%		
5.	GTI Capital Alpha Pvt Ltd	13,747,395	11.20%		
6.	Sarvara Investment Fund I	8,202,419	6.68%		
7.	Madhuri Madhusudan Kela	2,380,952	1.94%		
8.	TIMF Holdings	2,380,952	1.94%		
9.	Nuvama Crossover Opportunities Fund – Series III	2,311,462	1.88%		
10.	Nuvama Crossover Opportunities Fund – Series IIIA	1,744,340	1.42%		
11.	Nuvama Crossover Opportunities Fund – Series IIIB	1,499,754	1.22%		
	Total	119,077,326	96.97%		

As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16 to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this 6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the

section "Summary of this Red Herring Prospectus" on page 30 of the RHP is updated as follows in the Addendum: Range of acquisition price: Weighted Average Cost Cap Price is 'X' times the of Acquisition (in ₹)* Weighted Average Cost of Acquisition* Lowest Price - Highest Price (in ₹)* Last one year 208.47 126.00 - 238.15

Last eighteen months 208.47 126.00 - 238.15 208.47 126.00 - 238.15 *As certified by Nangia & Co. LLP, Chartered Accountants, by way of their certificate dated September 8, 2023. ** To be updated upon finalization of price band As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red

Herring Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below

Selling Shareholder

Place: New Delhi

Date : September 8, 2023

JM Financial Limited

Maharashtra, India

Prabhadevi, Mumbai 400 025

Telephone: + 91 22 6630 3030

E-mail: samhi.hotels@jmfl.com

Contact person: Prachee Dhuree

SEBI Registration: INM000010361

Investor Grievance E-mail:

grievance.ibd@jmfl.com

Website: www.jmfl.com

JM FINANCIAL

Blue Chandra Pte. Ltd. 27,323,680 138.34 Goldman Sachs Investments Holdings (Asia) Limited 22.023,692 208.81 GTI Capital Alpha Pvt. Ltd. 13,747,395 127.94 Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each. *As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023.

Number of Equity Shares acquired

8. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price" on page 144 of the RHP, in relation to the price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows:

The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of transfer	transferor	Name of transferee	Equity Shares acquired	capital (fully diluted prior to transfer)	consideration (in ₹ million)	acquisition per Equity Share (in ₹)
September 6, 2023		Nuvama Crossover Opportunities Fund - Series III	2,311,462	1.88%	291.24	126.00
September 6, 2023	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%	219.79	126.00
September 6, 2023	Pte. Ltd.	Nuvama Crossover Opportunities Fund - Series IIIB	1,499,754	1.22%	188.97	126.00
September 6, 2023	("Blue Chandra")	Madhuri Madhusudan Kela	2,380,952	1.94%	300.00	126.00
September 8, 2023	55)	TIMF Holdings	2,380,952	1.94%	300.00	126.00
	Total		10,317,460	8.40%	1,300.00	

 The Floor Price is [◆] times and the Cap Price is [◆] times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below: Past transactions Weighted average Floor

(₹)* (₹)* Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible 228.58 [•] times [•] times securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ [•] times [•] times convertible securities), where promoter/promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the

* To be updated at Prospectus stage The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a

single transaction or multiple transactions combined together over a span of rolling 30 days

For SAMHI Hotels Limited On behalf of the Board of Directors Sanjay Jain

Price

Price

Average cost of acquisition per Equity Share (in ₹)*

cost of acquisition

Senior Director - Corporate Affairs, Company Secretary and Compliance Officer

KFin Technologies Limited

Nanakramguda, Serilingampally

REGISTRAR TO THE OFFER

(formerly known as KFin Technologies Private Limited)

Selenium, Tower-B, Plot No. 31 & 32, Financial District

Hyderabad, Rangareddi 500 032 Telangana, India

KFINTECH

BOOK RUNNING LEAD MANAGERS

kotak*

Kotak Mahindra Capital Company Limited

7" Floor, Cnergy, Appasaheb Marathe Marg 1" Floor, 27 BKC, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4336 0000 E-mail: samhi.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com

Telephone: +91 40 6716 2222 E-mail: samhihotels.ipo@kfintech.com Website: www.kfintech.com Website: https://investmentbank.kotak.com/ Investor Grievance E-mail: einward.ris@kfintech.com. Contact Person: Ganesh Rane Contact Person: M. Murali Krishna SEBI Registration No.: INM000008704 SEBI Registration No.: INR000000221

SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements; receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in. websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

CHENNAI/KOCHI

By order of the Board For National General Industries Ltd.

> Vandana Gupta Company Secretary

Memb. No. ACS24012

TAMILNADU JAI BHARATH MILLS LIMITED

REGD. OFFICE; 212, RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105 PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No.10/2022 dated December 28, 2022. issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated

January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January

05, 2023 ("SEBI Circulars"), Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue. Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the

Place : Aruppukottai for Tamilnadu Jai Bharath Mills Limited Date : 07.09.2023 R. Jamuna, Director

members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will

KRITIKA WIRES LIMITED

be provided in the Notice of the AGM.

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001 CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/ 2213 0660 KRITIKA Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND F-VOTING INFORMATION

Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at www.evotingindia.com.

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter Once the vote on a resolution is cast by the member, the member shall not be allowed to change it

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations

2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th

September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the

Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform and no separate login id is required for the same. Members who had cast their vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the

AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to e-vote during the AGM. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you

can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the Registrar and Transfer Agent / CDSL as under:

Link Intime India Private Limited C-101, 1st Floor, 247 Park

Lal Bahadur Shastri Marg Vikhroli (West) Mumbai 400 083 Contact:+91 98315 78906 Email: prasanta.sen@linkintime.co.in

Toll free No.: 1800 22 55 33 Email: helpdesk.evoting@cdslindia.com The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and CDSL respectively.

For Kritika Wires Limited

Mahesh Kumar Sharma

Company Secretary & Compliance Officer

Central Depository Services (India) Limited

Marathon Futurex, A Wing, 25th Floor,

N M Joshi Marg, Lower Parel (East),

Mumbai - 400013

Place: Kolkata Date: 8th September, 2023



KERNEX MICROSYSTEMS (INDIA) LTD.

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211) Read Office:Plot No.38(part) - 41, Hardware Technology Park, TSIIC Layout, Survey No.1/1, Kancha Imarat, Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.) Hyderabad - 501 510. Phone: 8414667601

NOTICE OF THE 31st ANNUAL GENERAL MEETING REMOTE E-VOTING AND BOOK CLOSURE

Notice is hereby given that The 31st Annual General Meeting (AGM) of the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015 (Listing Regulations) read with the MCA and SEBI circulars.

In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of (NDSL) https://www.evoting.nsdl.com/.

In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014, as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on Saturday, 23rd September, 2023 (cut-off date).

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday, 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

The remote e-voting period commence on Wednesday, 27th September, 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting, shall be eligible to vote through remote e-voting system during the AGM.

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member of the company after the notice has been send electronically by company, and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if he she is already registered with NSDL/CDSL for remote e-voting then he/ she can use his/her existing User ID and Password for casting the votes.

In case you have any queries or issues regarding e-voting, you may refer the FrequentlyAsked Questions ("FAQs") and e-voting manual available at https://www.evoting.nsdl.com, underhelp section or write an email to evoting@nsdl.co.in or call 1800-1020-990.

The details of the AGM is available on the website of the company at www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

For KERNEX MICROSYSTEMS (INDIA) LIMITED

Place : Hyderabad Date: 08-09-2023 M.B. NARAYANA RAJU Whole-Time Director DIN - 07993925



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and

Please scan this

QR Code to view

the Addendum

and the RHP)

public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex, Thaliparampa Road, Sreekandapuram, Kannur, Kerala - 670631 will shift to First Floor. K C Complex, Thaliparamba Road, Near GHSS, Sreekandapuram Kannur, Kerala - 670631 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

"IMPORTANT" Whilst care is taken prior to

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

TECHNO FORGE LIMITED CIN: L28910GJ1979PLC003508

Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002

Correspondence Address: C 201, Embassy Appt., Near Ketav Petrol pump, Ambawadi, Ahmedabad - 380015 Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com Contact No: 079-26566577

NOTICE OF 44th ANNUAL GENERAL MEETING Notice is hereby given that the 44th Annual General Meeting of the company

will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com. The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting Service Provider), Separately.

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23" September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com.

The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27" September, 2023 (9.00 A.M.) and will conclude on 29th September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details: 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24" September, 2023 to Saturday 30" September, 2023

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com

(both days inclusive), for the purpose of AGM.

For Techno Forge Limited (In CIRP) Date: 07-09-2023 Place: Ahmedabad Bhavi Shreyans Shah Resolution Professional

IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521 AFA Valid up to: 13.11.2023

श्री जी

NATIONAL GENERAL INDUSTRIES LTD. CIN No.: L74899DL1987PLC026617

Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110025, E-mail: cs@modisteel.net, Website: www.modisteel.com Phone: 011-49872442, 19.

NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") on Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC / OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the

In compliance with the relevant circulars, the electronic copy of Notice of the AGM alongwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The presaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at

NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual General Meeting The documents referred to in the Notice of the AGM are available electronically for

inspection without any fee by the members from the date of circulation of this Notice upto the date of AGM. Members seeking to inspect such documents can send an email

In compliance with the provisions of regulation 44 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that:

- . The remote e-voting facility shall commence on Tuesday 26th September, 2023 (10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting shall not be allowed beyond the said date and time. . The Cut-off date for determining the eligibility to vote by electronic means is
- September 23, 2023. Any person, who acquires shares of the Company and become member of the
- Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote; Member may note that (a) the facility for voting shall be made available at the

AGM, (b) the members who have cast their vote by remote e-voting prior to the

AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM. n case of any queries, the Members may refer the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the Help section of www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID

cs@modisteel.net or at the Registered Office.

Place: New Delhi

Date: 07.09.2023

For National General Industries Ltd. Vandana Gupta Company Secretary Memb. No. AC\$24012

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT



SAMHI HOTELS LIMITED

Our Company was incorporated as "SAMHI Hotels Private Limited" on December 28, 2010, as a private limited company under the Companies Act, 1956, at New Delhi, with a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus"). Corporate Identity Number: U55101DL2010PLC211816

Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM")

With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following: 1. Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00 per Equity Share, as follows:

S. No.	Transferor	Transferee	Date of transfer	Number of Equity Shares Transferred	Percentage of pre-Offer paid-up equity share capital (%)	Total consideration (in ₹ million)
1.		Madhuri Madhusudan Kela	September 6, 2023	2,380,952	1.94%	300.00
2.	Blue Chandra	Nuvama Crossover Opportunities Fund – Series IIIB	September 6, 2023	1,499,754	1.22%	188.97
3.	Pte. Ltd. ("Blue Chandra")	Nuvama Crossover Opportunities Fund – Series III	September 6, 2023	2,311,462	1.88%	291.24
4.	Carrier Street,	Nuvama Crossover Opportunities Fund - Series IIIA	September 6, 2023	1,744,340	1.42%	219.79
5.		TIMF Holdings	September 8, 2023	2,380,952	1.94%	300.00
00.0000	Total	NEW INC. NA. DE MODDINES-MAY MA		10,317,460	8.40%	1,300.00

subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable. 3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer

paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up

S. No.	Shareholder	Pre-Offer*			
		Number of Equity Shares	Percentage of Equity Share capital (%)		
1.	ACIC Mauritius I	33,143,887	26.99%		
2.	ACIC Mauritius II	4,318,793	3.52%		
3.	Blue Chandra Pte. Ltd.	27,323,680	22.25%		
4.	Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	17.94%		
5.	GTI Capital Alpha Pvt Ltd	13,747,395	11.20%		
6.	Sarvara Investment Fund I	8,202,419	6.68%		
7.	Madhuri Madhusudan Kela	2,380,952	1.94%		
8.	TIMF Holdings	2,380,952	1.94%		
9.	Nuvama Crossover Opportunities Fund – Series III	2,311,462	1.88%		
10.	Nuvama Crossover Opportunities Fund – Series IIIA	1,744,340	1.42%		
11.	Nuvama Crossover Opportunities Fund – Series IIIB	1,499,754	1.22%		
	Total	119,077,326	96.97%		

As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16. to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this

6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the section "Summary of this Red Herring Prospectus" on page 30 of the RHP is updated as follows in the Addendum: Minimband Assesses Cont Danna of annulaition union

rerioa	of Acquisition (in ₹)*	Weighted Average Cost of Acquisition**	Kange of acquisition price: Lowest Price – Highest Price (in ₹)*	
Last one year	208.47	[•]	126.00 - 238.15	
Last eighteen months	208.47	[•]	126.00 - 238.15	
Last three years	208.47	[6]	126.00 - 238.15	

7. As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red

Number of Equity Shares acquired

27,323,680

Goldman Sachs Investments Holdings (Asia) Limited 22,023,692 208.81 GTI Capital Alpha Pvt. Ltd. 13,747,395 127.94 Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each.

*As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price – Justification for Basis for Offer Price" on page 144 of the RHP, in relation to the

price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows: The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of transfer Name of Name of transferee % of paid-up Cost of Number of Total transferor Equity Shares capital (fully diluted consideration acquisition per prior to transfer) (in ₹ million) Equity Share (in ₹) September 6, 2023 Nuvama Crossover Opportunities Fund – Series III 2,311,462 1.88% 291.24 126.00 1,744,340 126.00 September 6, 2023 Blue Chandra Nuvama Crossover Opportunities Fund - Series IIIA 1.42% 219.79 September 6, 2023 Nuvama Crossover Opportunities Fund - Series IIIB 1,499,754 1.22% 188.97 126.00 Pte. Ltd. 2,380,952 1.94% 300.00 September 6, 2023 ("Blue Chandra") Madhuri Madhusudan Kela 126.00 September 8, 2023 TIMF Holdings 2.380.952 1.94% 300.00 126.00 10,317,460 8.40% 1,300.00

 The Floor Price is [●] times and the Cap Price is [●] times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below: Past transactions Weighted average Floor Cap cost of acquisition Price Price

Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days

Herring Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below:

Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ convertible securities), where promoter/promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a

single transaction or multiple transactions combined together over a span of rolling 30 days * To be updated at Prospectus stage The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this

Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

For SAMHI Hotels Limited On behalf of the Board of Directors

[•] times

[•] times

[•] times [•] times

Date: September 8, 2023

JM Financial Limited

Maharashtra, India

Prabhadevi, Mumbai 400 025

Telephone: + 91 22 6630 3030

E-mail: samhi.hotels@jmfl.com

Contact person: Prachee Dhuree

SEBI Registration: INM000010361

Investor Grievance E-mail:

grievance.ibd@jmfl.com

Website: www.imfl.com

A JM FINANCIAL

7" Floor, Cnergy, Appasaheb Marathe Marg

Place: New Delhi

Selling Shareholder

Blue Chandra Pte. Ltd.

Senior Director - Corporate Affairs, Company Secretary and Compliance Officer **BOOK RUNNING LEAD MANAGERS**

Kotak Mahindra Capital Company Limited

1º Floor, 27 BKC, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4336 0000 E-mail: samhi.ipo@kotak.com Investor Grievance E-mail: kmocredressal@kotak.com Website: https://investmentbank.kotak.com/ Contact Person: Ganesh Rane

SEBI Registration No.: INM000008704

REGISTRAR TO THE OFFER ▲ KFINTECH

(formerly known as KFin Technologies Private Limited)

Selenium, Tower-B, Plot No. 31 & 32, Financial District

Hyderabad, Rangareddi 500 032 Telangana, India

KFin Technologies Limited

Nanakramguda, Serilingampally

Telephone: +91 40 6716 2222

228.58

126.00

Average cost of acquisition per Equity Share (in ₹)*

138.34

E-mail: samhihotels.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

Kolkata

SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

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By order of the Board





SAT, 09 SEPTEMBER 2023

VADODARA



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TAMILNADU JAI BHARATH MILLS LIMITED REGD. OFFICE; 212, RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105

PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No.10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No.

SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021,

SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will

Place : Aruppukottai for Tamilnadu Jai Bharath Mills Limited Date : 07.09.2023 R. Jamuna, Director



be provided in the Notice of the AGM.

KRITIKA WIRES LIMITED

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001 CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/2213 0660 KRITIKA Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND F-VOTING INFORMATION Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for

the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at www.evotingindia.com.

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter Once the vote on a resolution is cast by the member, the member shall not be allowed to change it

2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform and no separate login id is required for the same. Members who had cast their vote by remote e-voting may

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations

attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to e-vote during the AGM. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you

can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the Registrar and Transfer Agent / CDSL as under:

Link Intime India Private Limited C-101, 1st Floor, 247 Park

Lal Bahadur Shastri Marg Vikhroli (West) Mumbai 400 083 Contact:+91 98315 78906 Email: prasanta.sen@linkintime.co.in

Toll free No.: 1800 22 55 33 Email: helpdesk.evoting@cdslindia.com The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and CDSL respectively.

For Kritika Wires Limited

Central Depository Services (India) Limited

Marathon Futurex, A Wing, 25th Floor,

N M Joshi Marg, Lower Parel (East),

Mumbai - 400013

Mahesh Kumar Sharma Company Secretary & Compliance Officer

Place: Kolkata Date: 8th September, 2023



KERNEX MICROSYSTEMS (INDIA) LTD

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211) Read Office:Plot No.38(part) - 41, Hardware Technology Park, TSIIC Layout, Survey No.1/1, Kancha Imarat, Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.) Hyderabad - 501 510. Phone: 8414667601

NOTICE OF THE 31st ANNUAL GENERAL MEETING REMOTE E-VOTING AND BOOK CLOSURE

Notice is hereby given that The 31st Annual General Meeting (AGM) of the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015 (Listing Regulations) read with the MCA and SEBI circulars.

In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of (NDSL) https://www.evoting.nsdl.com/

In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014, as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on Saturday, 23rd September, 2023 (cut-off date).

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday, 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

The remote e-voting period commence on Wednesday, 27th September, 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting, shall be eligible to vote through remote e-voting system during the AGM.

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member of the company after the notice has been send electronically by company, and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if he she is already registered with NSDL/CDSL for remote e-voting then he/ she can use his/her existing User ID and Password for casting the votes.

In case you have any queries or issues regarding e-voting, you may refer the FrequentlyAsked Questions ("FAQs") and e-voting manual available at https://www.evoting.nsdl.com, underhelp section or write an email to evoting@nsdl.co.in or call 1800-1020-990.

The details of the AGM is available on the website of the company at www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

For KERNEX MICROSYSTEMS (INDIA) LIMITED

Place : Hyderabad Date: 08-09-2023 M.B. NARAYANA RAJU Whole-Time Director DIN - 07993925



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex, Road, Thaliparampa Sreekandapuram, Kannur, Kerala - 670631 will shift to First Floor. K C Complex, Thaliparamba Road, Near GHSS, Sreekandapuram Kannur, Kerala - 670631 from 15th

The Customers are requested to contact the new office premises for

REGIONAL BUSINESS HEAD

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be any manner whatsoever.

TECHNO FORGE LIMITED CIN: L28910GJ1979PLC003508

Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002

Correspondence Address: C 201, Embassy Appt., Near Ketav Petrol pump, Ambawadi, Ahmedabad - 380015 Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com Contact No: 079-26566577

NOTICE OF 44th ANNUAL GENERAL MEETING Notice is hereby given that the 44" Annual General Meeting of the company

will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com, The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting Service Provider), Separately.

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23" September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com.

The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27" September, 2023 (9.00 A.M.) and will conclude on 29th September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details: 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24" September, 2023 to Saturday 30" September, 2023

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com

(both days inclusive), for the purpose of AGM.

For Techno Forge Limited (In CIRP) Date: 07-09-2023 Place: Ahmedabad Bhavi Shreyans Shah Resolution Professional IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521 AFA Valid up to: 13.11.2023

श्री जी

NATIONAL GENERAL INDUSTRIES LTD. CIN No.: L74899DL1987PLC026617

Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110025, E-mail: cs@modisteel.net, Website: www.modisteel.com Phone: 011-49872442, 19.

NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") or Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC / QAVM facility shall be reckoned for the purpose of quorum under Section 103 of the

In compliance with the relevant circulars, the electronic copy of Notice of the AGM alongwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The presaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at

NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual General Meeting

The documents referred to in the Notice of the AGM are available electronically for inspection without any fee by the members from the date of circulation of this Notice upto the date of AGM. Members seeking to inspect such documents can send an email In compliance with the provisions of regulation 44 of the Securities Exchange Board of

India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that:

- The remote e-voting facility shall commence on Tuesday 26th September, 2023 (10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting shall not be allowed beyond the said date and time. . The Cut-off date for determining the eligibility to vote by electronic means is
- September 23, 2023. Any person, who acquires shares of the Company and become member of the
- Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote; Member may note that (a) the facility for voting shall be made available at the

AGM, (b) the members who have cast their vote by remote e-voting prior to the

AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM. n case of any queries, the Members may refer the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the Help section of www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office.

> For National General Industries Ltd. Vandana Gupta Company Secretary Memb. No. AC\$24012

By order of the Board

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT



SAMHI HOTELS LIMITED

Our Company was incorporated as "SAMHI Hotels Private Limited" on December 28, 2010, as a private limited company under the Companies Act, 1956, at New Delhi, with a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus"). Corporate Identity Number: U55101DL2010PLC211816

Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM")

With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following: 1. Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00 per Equity Share, as follows:

S. No.	Transferor	Transferee	Date of transfer	Number of Equity Shares Transferred	Percentage of pre-Offer paid-up equity share capital (%)	Total consideration (in ₹ million)
1.	Blue Chandra	Madhuri Madhusudan Kela	September 6, 2023	2,380,952	1.94%	300.00
2.		Nuvama Crossover Opportunities Fund – Series IIIB	September 6, 2023	1,499,754	1.22%	188.97
3.	Pte. Ltd. ("Blue Chandra")	Nuvama Crossover Opportunities Fund – Series III	September 6, 2023	2,311,462	1.88%	291.24
4.	(mins someone)	Nuvama Crossover Opportunities Fund - Series IIIA	September 6, 2023	1,744,340	1.42%	219.79
5.		TIMF Holdings	September 8, 2023	2,380,952	1.94%	300.00
oarran.	Total		711120 W VO	10,317,460	8.40%	1,300.00

subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable. 3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer

paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up Equity Share capital of our Company and the number of Equity Shares held by them stand modified as follows:

S. No.	Shareholder	Pre-Offer*			
		Number of Equity Shares	Percentage of Equity Share capital (%)		
1.	ACIC Mauritius I	33,143,887	26.99%		
2.	ACIC Mauritius II	4,318,793	3.52%		
3.	Blue Chandra Pte. Ltd.	27,323,680	22.25%		
4.	Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	17.94%		
5.	GTI Capital Alpha Pvt Ltd	13,747,395	11.20%		
6.	Sarvara Investment Fund I	8,202,419	6.68%		
7.	Madhuri Madhusudan Kela	2,380,952	1.94%		
8.	TIMF Holdings	2,380,952	1.94%		
9.	Nuvama Crossover Opportunities Fund – Series III	2,311,462	1.88%		
10.	Nuvama Crossover Opportunities Fund – Series IIIA	1,744,340	1.42%		
11.	Nuvama Crossover Opportunities Fund – Series IIIB	1,499,754	1.22%		
	Total	119,077,326	96.97%		

As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16. to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this 6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the

section "Summary of this Red Herring Prospectus" on page 30 of the RHP is updated as follows in the Addendum: Minimband Assesses Cont Danne of conviolities volce

000.47		
208.47	[•]	126.00 - 238.15
208.47	[•]	126.00 - 238.15
208.47	[•]	126.00 - 238.15
	208.47 208.47	208.47 [•]

7. As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red

Number of Equity Shares acquired

Blue Chandra Pte. Ltd. 27,323,680 138.34 Goldman Sachs Investments Holdings (Asia) Limited 22,023,692 208.81 GTI Capital Alpha Pvt. Ltd. 13,747,395 127.94

Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each. *As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price – Justification for Basis for Offer Price" on page 144 of the RHP, in relation to the price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows:

The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days. Date of transfer Name of Name of transferee % of paid-up

Number of

acquisition per transferor Equity Shares capital (fully diluted consideration prior to transfer) (in ₹ million) Equity Share (in ₹) September 6, 2023 Nuvama Crossover Opportunities Fund – Series III 2,311,462 1.88% 291.24 126.00 1,744,340 126.00 September 6, 2023 Blue Chandra Nuvama Crossover Opportunities Fund - Series IIIA 1.42% 219.79 September 6, 2023 Pte. Ltd. Nuvama Crossover Opportunities Fund - Series IIIB 1,499,754 1.22% 188.97 126.00 Madhuri Madhusudan Kela 2,380,952 1.94% 300.00 September 6, 2023 ("Blue Chandra") 126.00 September 8, 2023 TIMF Holdings 2.380.952 1.94% 300.00 126.00 8.40% 1,300.00 10,317,460 The Floor Price is [●] times and the Cap Price is [●] times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or

acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below: Past transactions Weighted average Floor Cap cost of acquisition Price Price Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible

securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days

Herring Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below:

Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ convertible securities), where promoter/promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a

single transaction or multiple transactions combined together over a span of rolling 30 days

* To be updated at Prospectus stage The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP. For SAMHI Hotels Limited

On behalf of the Board of Directors

[times

[•] times [•] times

[•] times

Place : New Delhi Date: September 8, 2023

JM Financial Limited

Maharashtra, India

Prabhadevi, Mumbai 400 025

Telephone: + 91 22 6630 3030

E-mail: samhi.hotels@jmfl.com

Contact person: Prachee Dhuree

SEBI Registration: INM000010361

Investor Grievance E-mail:

grievance.ibd@jmfl.com

Website: www.jmfl.com

A JM FINANCIAL

7" Floor, Cnergy, Appasaheb Marathe Marg

Selling Shareholder

BOOK RUNNING LEAD MANAGERS

1º Floor, 27 BKC, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4336 0000 E-mail: samhi.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com/

SEBI Registration No.: INM000008704

Contact Person: Ganesh Rane

Kotak Mahindra Capital Company Limited

Senior Director - Corporate Affairs, Company Secretary and Compliance Officer REGISTRAR TO THE OFFER

KFINTECH

Average cost of acquisition per Equity Share (in ₹)*

Total

228.58

126.00

Cost of

(formerly known as KFin Technologies Private Limited) Selenium, Tower-B, Plot No. 31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032 Telangana, India Telephone: +91 40 6716 2222

KFin Technologies Limited

E-mail: samhihotels.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

financialexp.epap.in



Place: New Delhi

Date: 07.09.2023

December, 2023.

Please scan this

QR Code to view

the Addendum

and the RHP)

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their needs. "IMPORTANT" Whilst care is taken prior to

held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in





TAMILNADU JAI BHARATH MILLS LIMITED REGD. OFFICE: 212, RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105 PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations. 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No.10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No.

SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021.

SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will be provided in the Notice of the AGM.

for Tamilnadu Jai Bharath Mills Limited Place : Aruppukottai Date: 07.09.2023 R. Jamuna, Director

K

KRITIKA WIRES LIMITED

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001 CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/ 2213 0660 KRITIKA Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND F-VOTING INFORMATION

Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act, 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter Once the vote on a resolution is cast by the member, the member shall not be allowed to change i

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations

2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform, and no separate login id is required for the same. Members who had cast their vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the

barred from doing so, shall be eligible to e-vote during the AGM. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the

AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not

Link Intime India Private Limited

Registrar and Transfer Agent / CDSL as under:

C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg Vikhroli (West) Mumbai 400 083

Contact:+91 98315 78906 Email: prasanta.sen@linkintime.co.in

CDSL respectively.

Place: Kolkata Date: 8th September, 2023

Toll free No.: 1800 22 55 33 Email: helpdesk.evoting@cdslindia.com The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211)

Regd Office:Plot No.38(part) - 41, Hardware Technology Park,

TSIC Layout, Survey No.1/1, Kancha Imarat,

Mumbai - 400013

For Kritika Wires Limited

Central Depository Services (India) Limited

Marathon Futurex, A Wing, 25th Floor,

N M Joshi Marg, Lower Parel (East),

Mahesh Kumar Sharma **Company Secretary & Compliance Officer**

KERNEX MICROSYSTEMS (INDIA) LTD.



Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.) Hyderabad - 501 510. Phone: 8414667601 NOTICE OF THE 31st ANNUAL GENERAL MEETING

REMOTE E-VOTING AND BOOK CLOSURE Notice is hereby given that The 31st Annual General Meeting (AGM) of the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the

(Listing Regulations) read with the MCA and SEBI circulars. In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of

SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015

(NDSL) https://www.evoting.nsdl.com/. In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014. as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday, 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

Saturday, 23rd September, 2023 (cut-off date).

The remote e-voting period commence on Wednesday, 27th September, 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting, shall be eligible to vote through remote e-voting system during the AGM.

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member of the company after the notice has been send electronically by company, and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if her she is already registered with NSDL/CDSL for remote e-voting then he/ she can use his/her existing User ID and Password for casting the votes.

In case you have any queries or issues regarding e-voting, you may refer the FrequentlyAsked Questions ("FAQs") and e-voting manual available at https://www.evoting.nsdl.com, underhelp section or write an

The details of the AGM is available on the website of the company at www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

For KERNEX MICROSYSTEMS (INDIA) LIMITED

Whole-Time Director DIN - 07993925

M.B. NARAYANA RAJU



public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex. Thaliparampa Road Sreekandapuram, Kannur, Kerala

 670631 will shift to First Floor, K C Complex, Thaliparamba Road, Near GHSS, Sreekandapuram Kannur, Kerala - 670631 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

acceptance of advertising

TECHNO FORGE LIMITED CIN: L28910GJ1979PLC003508

Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002 Correspondence Address: C 201, Embassy Appt., Near Ketav

Petrol pump, Ambawadi, Ahmedabad - 380015 Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com

NOTICE OF 44th ANNUAL GENERAL MEETING

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting Service Provider), Separately,

Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23" September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com.

up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27th September, 2023 (9.00 A.M.) and will conclude on 29" September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24th September, 2023 to Saturday 30th September, 2023.

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com For Techno Forge Limited (In CIRP)

Date: 07-09-2023 Place: Ahmedabad

Bhavi Shreyans Shah Resolution Professional

IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521 AFA Valid up to: 13.11.2023



NATIONAL GENERAL INDUSTRIES LTD. CIN No.: L74899DL1987PLC026617

Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110025, E-mail: cs@modisteel.net,

NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") on Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC , OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

In compliance with the relevant circulars, the electronic copy of Notice of the AGM longwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The aforesaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at

NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday,

The documents referred to in the Notice of the AGM are available electronically for inspection without any fee by the members from the date of circulation of this Notice upto the date of AGM. Members seeking to inspect such documents can send an email to cs@modisteel.net

India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that:

- (10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting shall not be allowed beyond the said date and time.
- . The Cut-off date for determining the eligibility to vote by electronic means is September 23, 2023. Any person, who acquires shares of the Company and become member of the
- Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote;
- AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM. In case of any queries, the Members may refer the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the Help section of

www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office. By order of the Board For National General Industries Ltd.

Vandana Gupta Company Secretary

Memb. No. ACS24012

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT



SAMHI HOTELS LIMITED

certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus").

Corporate Identity Number: U55101DL2010PLC211816 Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM")

1. Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00

With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following:

S. No.	Transferor	Transferee	Date of transfer	Number of Equity Shares Transferred	Percentage of pre-Offer paid-up equity share capital (%)	Total consideration (in ₹ million)
1.	9	Madhuri Madhusudan Kela	September 6, 2023	2,380,952	1.94%	300.00
2.	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIB	September 6, 2023	1,499,754	1.22%	188.97
3.	Pte. Ltd. ("Blue Chandra")	Nuvama Crossover Opportunities Fund - Series III	September 6, 2023	2,311,462	1.88%	291.24
4.	5.00000.0000000000.6	Nuvama Crossover Opportunities Fund – Series IIIA	September 6, 2023	1,744,340	1.42%	219.79
5.		TIMF Holdings	September 8, 2023	2,380,952	1.94%	300.00
-00	Total		THE REPORT OF THE PROPERTY OF	10,317,460	8.40%	1,300.00

2. Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Blue Chandra in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.

3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up Equity Share capital of our Company and the number of Equity Shares held by them stand modified as follows:

S. No.	Shareholder	Pre-Offer*			
		Number of Equity Shares	Percentage of Equity Share capital (%)		
1.	ACIC Mauritius I	33,143,887	26.99%		
2.	ACIC Mauritius II	4,318,793	3.52%		
3.	Blue Chandra Pte. Ltd.	27,323,680	22.25%		
4.	Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	17.94%		
5.	GTI Capital Alpha Pvt Ltd	13,747,395	11.20%		
5. 6.	Sarvara Investment Fund I	8,202,419	6.68%		
7.	Madhuri Madhusudan Kela	2,380,952	1.94%		
8.	TIMF Holdings	2,380,952	1.94%		
9.	Nuvama Crossover Opportunities Fund – Series III	2,311,462	1.88%		
10.	Nuvama Crossover Opportunities Fund – Series IIIA	1,744,340	1.42%		
11.	Nuvama Crossover Opportunities Fund – Series IIIB	1,499,754	1.22%		
	Total	119,077,326	96.97%		

As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16. to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this

6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the section "Summary of this Red Henring Prospectus" on page 30 of the RHP is updated as follows in the Addendum:

Weighted Average Cost Cap Price is 'X' times the Range of acquisition price: Lowest Price - Highest Price (in ₹)* of Acquisition (in ₹)* Weighted Average Cost of Acquisition** 208.47 126.00 - 238.15 Last one year 126.00 - 238.15 Last eighteen months 208.47 126.00 - 238.15 208.47 Last three years *As certified by Nangia & Co. LLP, Chartered Accountants, by way of their certificate dated September 8, 2023. ** To be updated upon finalization of price band

7. As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red

Selling Shareholder Number of Equity Shares acquired Average cost of acquisition per Equity Share (in ₹)* Blue Chandra Pte. Ltd. 27,323,680 138.34 Goldman Sachs Investments Holdings (Asia) Limited 22.023,692 208.81 127.94 GTI Capital Alpha Pvt. Ltd. 13,747,395

Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each. *As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price" on page 144 of the RHP, in relation to the price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows:

2. The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days. Date of transfer % of paid-up

	transferor		Equity Shares acquired	capital (fully diluted prior to transfer)	consideration (in ₹ million)	acquisition per Equity Share (in ₹)
September 6, 2023		Nuvama Crossover Opportunities Fund - Series III	2,311,462	1.88%	291.24	126.00
September 6, 2023	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%	219.79	126.00
September 6, 2023	Pte. Ltd.	Nuvama Crossover Opportunities Fund - Series IIIB	1,499,754	1.22%	188.97	126.00
September 6, 2023	("Blue Chandra")	Madhuri Madhusudan Kela	2,380,952	1.94%	300.00	126.00
September 8, 2023	100	TIMF Holdings	2,380,952	1.94%	300.00	126.00
	Total		10,317,460	8.40%	1,300.00	

acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below: Past transactions Weighted average Floor Cap

cost of acquisition Price Price (₹)* (₹)* (₹) Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible [times [times securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital

Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ convertible securities), where promoter/promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the

of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee

stock options granted but not vested), in a single transaction or multiple transactions combined together over

Heming Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below

pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days * To be updated at Prospectus stage

The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC. SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

For SAMHI Hotels Limited On behalf of the Board of Directors

Sanjay Jain

[•] times [•] times

BOOK RUNNING LEAD MANAGERS A JM FINANCIAL

a span of rolling 30 days

Place: New Delhi

Date : September 8, 2023

JM Financial Limited

Maharashtra, India

Prabhadevi, Mumbai 400 025

Telephone: + 91 22 6630 3030

E-mail: samhi.hotels@jmfl.com

Contact person: Prachee Dhuree

Investor Grievance E-mail:

grievance.ibd@jmfl.com

Website: www.jmfl.com

7" Floor, Cnergy, Appasaheb Marathe Marg

1" Floor, 27 BKC, Plot No. C - 27, "G" Block,

Bandra Kurla Complex, Bandra (East),

Mumbai 400 051 Maharashtra, India

Telephone: +91 22 4336 0000

E-mail: samhi.ipo@kotak.com

Contact Person: Ganesh Rane

SEBI Registration No.: INM000008704

Investor Grievance E-mail:

kmccredressal@kotak.com

KFINTECH Kotak Mahindra Capital Company Limited KFin Technologies Limited

Senior Director - Corporate Affairs, Company Secretary and Compliance Officer

Contact Person: M. Murali Krishna

SEBI Registration No.: INR000000221

REGISTRAR TO THE OFFER

(formerly known as KFin Technologies Private Limited)

Selenium, Tower-B, Plot No. 31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032 Telangana, India Telephone: +91 40 6716 2222 E-mail: samhihotels.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: https://investmentbank.kotak.com/

SEBI Registration: INM000010361 SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high

degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

financialexp.ep

email to evoting@nsdl.co.in or call 1800-1020-990.

Place: Hyderabad Date: 08-09-2023



Place: New Delhi

Date: 07.09.2023

COMPANY LIMITED) PUBLIC NOTICE This is to inform our customers and

'IMPORTANT"

copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in

Whilst care is taken prior to

QR Code to view

the Addendum

and the RHP)

any manner whatsoever.

Contact No: 079-26566577

Notice is hereby given that the 44th Annual General Meeting of the company will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com, The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

Any person, who acquires shares of the Company and become member of the

The voting rights of members shall be in proportion to their shares of the paid

Please note that a person whose name is recorded in the register of beneficial

(both days inclusive), for the purpose of AGM.

Website: www.modisteel.com Phone: 011-49872442, 19.

NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual

In compliance with the provisions of regulation 44 of the Securities Exchange Board of

. The remote e-voting facility shall commence on Tuesday 26th September, 2023

Member may note that (a) the facility for voting shall be made available at the AGM, (b) the members who have cast their vote by remote e-voting prior to the









TAMILNADU JAI BHARATH MILLS LIMITED REGD. OFFICE: 212, RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105 PH.NO.04566-241088, Email Id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34" Annual General Meeting ("AGM") of the members of Tamilnadu Ja Bharath Mills Limited ("the Company") will be held through electronic mode [Video Conference ("VC") / Other Audio Visual Means ("OAVM")] without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations. 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No.10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No.

SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/DDHS_Div2 /P/CIR/2021/697 dated December 22, 2021.

SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBIHO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz. M/s. S.K.D.C. Consultants Ltd. ("RTA") and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com/) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility ore-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DPs/Company/RTA) will be provided in the Notice of the AGM.

for Tamilnadu Jai Bharath Mills Limited Place : Aruppukottai Date: 07.09.2023 R. Jamuna, Director

K

KRITIKA WIRES LIMITED

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata - 700001 CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/ 2213 0660 KRITIKA Website: www.kritikawires.com, Email: compliance@kritikawires.com NOTICE OF THE 19TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND F-VOTING INFORMATION

Notice is hereby given that 19th Annual General Meeting ("AGM") of Kritika Wires Limited ("the Company") for the Financial Year 2022-23 is scheduled to be held on Saturday, 30th September, 2023 at 1.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act, 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 19th AGM along with the Annual Report for Financial Year 2022-23 has been completed on 8th September, 2023 to those Members whose email addresses are registered with the Company / Depository Participants for communication purpose

Notice of the 19th AGM along with Annual Report for Financial Year 2022-23 is also be available on the Company's website at www.kritikawires.com, website of the National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited ('CDSL") at

The Company is pleased to provide to all its members holding shares as on the cut-off date i.e., Saturday 23rd September, 2023 with the facility to exercise their right to vote by electronic means ('remote e-voting and e-voting during the AGM) provided by CDSL to transact businesses as set out in the Notice of AGM The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Wednesday, 27th September, 2023 (9:00 am) and will end on Friday, 29th September, 2023 (5:00 pm). The remote voting module shall be disabled thereafter Once the vote on a resolution is cast by the member, the member shall not be allowed to change i

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations

2015, the Shareholders may note that the Register of Members of the Company will remain closed from 24th September, 2023 to 30th September, 2023 (both days inclusive) for the purpose of 19th AGM of the Company. Any person who become member after dispatch of the Notice of the 19th AGM and holding shares as on the cut-off date i.e., Saturday, 23rd September, 2023 may obtain the User ID and password by sending a request at helpdesk.evoting@cdslindia.com or Company/RTA. However, if he/she is already registered with CDSL for remote e-voting, then he/she can use his/her existing userid and password tocast the votes. The Company has opted to provide e-voting during the AGM which is integrated with the VC/OAVM platform, and no separate login id is required for the same. Members who had cast their vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the

barred from doing so, shall be eligible to e-vote during the AGM. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 or contact the

AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not

Link Intime India Private Limited

Registrar and Transfer Agent / CDSL as under:

C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg Vikhroli (West) Mumbai 400 083

Contact:+91 98315 78906 Email: prasanta.sen@linkintime.co.in

CDSL respectively.

Place: Kolkata Date: 8th September, 2023

Toll free No.: 1800 22 55 33 Email: helpdesk.evoting@cdslindia.com The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, NSE and

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211)

Regd Office:Plot No.38(part) - 41, Hardware Technology Park,

TSIC Layout, Survey No.1/1, Kancha Imarat,

Mumbai - 400013

For Kritika Wires Limited

Central Depository Services (India) Limited

Marathon Futurex, A Wing, 25th Floor,

N M Joshi Marg, Lower Parel (East),

Mahesh Kumar Sharma **Company Secretary & Compliance Officer**

KERNEX MICROSYSTEMS (INDIA) LTD.



Raviryal (Village), Maheswaram Mandal, Ranga Reddy (Dist.) Hyderabad - 501 510. Phone: 8414667601 NOTICE OF THE 31st ANNUAL GENERAL MEETING

REMOTE E-VOTING AND BOOK CLOSURE Notice is hereby given that The 31st Annual General Meeting (AGM) of the members of Kernex Microsystems (India) Limited will be held on Saturday, The 30th September, 2023 at 04:00 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and rules made there under and the

(Listing Regulations) read with the MCA and SEBI circulars. In compliance with the aforesaid circulars Notice of the AGM and the Annual Report for Financial year 2022-23 have been sent on 8th September 2023 in electronic mode to those Members whose email ids are registered with the Company / Depository Participates and is also available on and can be downloaded from companies website: www.kernex.in and on the website of

SEBI (Listing obligations and Disclosure Requirements), Regulation, 2015

(NDSL) https://www.evoting.nsdl.com/. In compliance with section 108 of the Companies Act 2013 read with Rule 20 of the companies (Management and Administration) Rules 2014. as amended from time to time and Regulation 44 of the SEBI (listing obligations and Disclosure Requirements) Regulations 2015, the members are provided with the facility to cast their vote on all resolution set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL the voting right of members shall be in proportion to the equity shares held by them of the company as on

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules there under, that the Register of Members and the Share Transfer Books of the Company will remain closed from Sunday, 24th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of the 31st AGM.

Saturday, 23rd September, 2023 (cut-off date).

The remote e-voting period commence on Wednesday, 27th September, 2023 (9:00 a.m. IST) and ends on Friday, 29th September, 2023 (5:00 p.m. IST), during this period, members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolution through remote e-voting, shall be eligible to vote through remote e-voting system during the AGM.

The member who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

Any person, who acquires share of the company and becomes member of the company after the notice has been send electronically by company, and hold shares as of the cut-off date; may obtain the Login ID and Password by sending a request to evoting@nsdl.com. However, if her she is already registered with NSDL/CDSL for remote e-voting then he/ she can use his/her existing User ID and Password for casting the votes.

In case you have any queries or issues regarding e-voting, you may refer the FrequentlyAsked Questions ("FAQs") and e-voting manual available at https://www.evoting.nsdl.com, underhelp section or write an

The details of the AGM is available on the website of the company at www.kernex.in, NSDL at https://www.evoting.nsdl.com, and at the websites of the Stock Exchanges where the equity shares of the company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

For KERNEX MICROSYSTEMS (INDIA) LIMITED

Whole-Time Director DIN - 07993925

M.B. NARAYANA RAJU



public at large that our Sreekandapuram Branch located at SP-XVII-1187, KVA Complex. Thaliparampa Road Sreekandapuram, Kannur, Kerala

 670631 will shift to First Floor, K C Complex, Thaliparamba Road, Near GHSS, Sreekandapuram Kannur, Kerala - 670631 from 15th December, 2023.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

acceptance of advertising

TECHNO FORGE LIMITED CIN: L28910GJ1979PLC003508

Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002 Correspondence Address: C 201, Embassy Appt., Near Ketav

Petrol pump, Ambawadi, Ahmedabad - 380015 Email ID: ipbhavishah@gmail.com, technoforgeltd@gmail.com

NOTICE OF 44th ANNUAL GENERAL MEETING

The Company shall be providing remote E- Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting Service Provider), Separately,

Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23" September, 2023 may obtain the login ID and password for remote evoting by sending a request at info@evotingforibc.com.

up equity share capital of the Company as on the Cut-off date i.e., 23" September, 2023. The Remote e- voting period will commence on 27th September, 2023 (9.00 A.M.) and will conclude on 29" September, 2023 (5.00 P.M.). Thereafter the remote e- voting module shall be disabled by Linkstar Infosys Private Limited). Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

owners maintained by the Company as on cut-off date i.e., 23" September, 2023, shall be entitle to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24th September, 2023 to Saturday 30th September, 2023.

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com For Techno Forge Limited (In CIRP)

Date: 07-09-2023 Place: Ahmedabad

Bhavi Shreyans Shah Resolution Professional

IP Reg. No: IBBI/IPA-001/IP-IP-P00915/217-18/11521 AFA Valid up to: 13.11.2023



NATIONAL GENERAL INDUSTRIES LTD. CIN No.: L74899DL1987PLC026617

Regd. Office: 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110025, E-mail: cs@modisteel.net,

NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OVAM") on Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC , OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

In compliance with the relevant circulars, the electronic copy of Notice of the AGM longwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The aforesaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at

NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday,

The documents referred to in the Notice of the AGM are available electronically for inspection without any fee by the members from the date of circulation of this Notice upto the date of AGM. Members seeking to inspect such documents can send an email to cs@modisteel.net

India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by CDSL. All the members are informed that:

- (10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting shall not be allowed beyond the said date and time.
- . The Cut-off date for determining the eligibility to vote by electronic means is September 23, 2023. Any person, who acquires shares of the Company and become member of the
- Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote;
- AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM. In case of any queries, the Members may refer the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the Help section of

www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdslindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office. By order of the Board For National General Industries Ltd.

Vandana Gupta Company Secretary

Memb. No. ACS24012

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SAMHI HOTELS LIMITED

certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus").

Corporate Identity Number: U55101DL2010PLC211816 Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM")

1. Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00

With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following:

S. No.	Transferor	Transferee	Date of transfer	Number of Equity Shares Transferred	Percentage of pre-Offer paid-up equity share capital (%)	Total consideration (in ₹ million)
1.		Madhuri Madhusudan Kela	September 6, 2023	2,380,952	1.94%	300.00
2.	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIB	September 6, 2023	1,499,754	1.22%	188.97
3.	Pte. Ltd. ("Blue Chandra")	Nuvama Crossover Opportunities Fund - Series III	September 6, 2023	2,311,462	1.88%	291.24
4.		Nuvama Crossover Opportunities Fund – Series IIIA	September 6, 2023	1,744,340	1.42%	219.79
5.		TIMF Holdings	September 8, 2023	2,380,952	1.94%	300.00
-00	Total		e delmormose de la composición del composición de la composición del composición de la composición del composición de la composición del composición de la composición del composición del composición del composición del composici	10,317,460	8.40%	1,300.00

2. Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Blue Chandra in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.

3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.

4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up Equity Share capital of our Company and the number of Equity Shares held by them stand modified as follows:

S. No.	Shareholder	Pre-Offer*			
		Number of Equity Shares	Percentage of Equity Share capital (%)		
1.	ACIC Mauritius I	33,143,887	26.99%		
2.	ACIC Mauritius II	4,318,793	3.52%		
3.	Blue Chandra Pte. Ltd.	27,323,680	22.25%		
4.	Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	17.94%		
5.	GTI Capital Alpha Pvt Ltd	13,747,395	11.20%		
5. 6.	Sarvara Investment Fund I	8,202,419	6.68%		
7.	Madhuri Madhusudan Kela	2,380,952	1.94%		
8.	TIMF Holdings	2,380,952	1.94%		
9.	Nuvama Crossover Opportunities Fund – Series III	2,311,462	1.88%		
10.	Nuvama Crossover Opportunities Fund – Series IIIA	1,744,340	1.42%		
11.	Nuvama Crossover Opportunities Fund – Series IIIB	1,499,754	1.22%		
	Total	119,077,326	96.97%		

As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16. to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this

6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the section "Summary of this Red Henring Prospectus" on page 30 of the RHP is updated as follows in the Addendum:

Weighted Average Cost Cap Price is 'X' times the Range of acquisition price: Lowest Price - Highest Price (in ₹)* of Acquisition (in ₹)* Weighted Average Cost of Acquisition** 208.47 126.00 - 238.15 Last one year 126.00 - 238.15 Last eighteen months 208.47 126.00 - 238.15 208.47 Last three years *As certified by Nangia & Co. LLP, Chartered Accountants, by way of their certificate dated September 8, 2023. ** To be updated upon finalization of price band

7. As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red

Selling Shareholder Number of Equity Shares acquired Average cost of acquisition per Equity Share (in ₹)* Blue Chandra Pte. Ltd. 27,323,680 138.34 Goldman Sachs Investments Holdings (Asia) Limited 22.023,692 208.81 127.94 GTI Capital Alpha Pvt. Ltd. 13,747,395

Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹10 each was split into 10 equity shares of 1 each. *As certified by Nangia & Co. LLP Chartered Accountants by way of their certificate dated September 8, 2023. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price" on page 144 of the RHP, in relation to the price per share of our Company based on secondary sale/ acquisitions of shares, stand modified as follows:

2. The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days. Date of transfer % of paid-up

	transferor		Equity Shares acquired	capital (fully diluted prior to transfer)	consideration (in ₹ million)	acquisition per Equity Share (in ₹)
September 6, 2023		Nuvama Crossover Opportunities Fund - Series III	2,311,462	1.88%	291.24	126.00
September 6, 2023	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%	219.79	126.00
September 6, 2023	Pte. Ltd.	Nuvama Crossover Opportunities Fund - Series IIIB	1,499,754	1.22%	188.97	126.00
September 6, 2023	("Blue Chandra")	Madhuri Madhusudan Kela	2,380,952	1.94%	300.00	126.00
September 8, 2023	100	TIMF Holdings	2,380,952	1.94%	300.00	126.00
	Total		10,317,460	8.40%	1,300.00	

acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below: Past transactions Weighted average Floor Cap

cost of acquisition Price Price (₹)* (₹)* (₹) Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible [times [times securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital

Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ convertible securities), where promoter/promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the

of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee

stock options granted but not vested), in a single transaction or multiple transactions combined together over

Heming Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as below

pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days * To be updated at Prospectus stage

The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC. SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

For SAMHI Hotels Limited On behalf of the Board of Directors

Sanjay Jain

[•] times [•] times

BOOK RUNNING LEAD MANAGERS A JM FINANCIAL

a span of rolling 30 days

Place: New Delhi

Date : September 8, 2023

JM Financial Limited

Maharashtra, India

Prabhadevi, Mumbai 400 025

Telephone: + 91 22 6630 3030

E-mail: samhi.hotels@jmfl.com

Contact person: Prachee Dhuree

Investor Grievance E-mail:

grievance.ibd@jmfl.com

Website: www.jmfl.com

7" Floor, Cnergy, Appasaheb Marathe Marg

1" Floor, 27 BKC, Plot No. C - 27, "G" Block,

Bandra Kurla Complex, Bandra (East),

Mumbai 400 051 Maharashtra, India

Telephone: +91 22 4336 0000

E-mail: samhi.ipo@kotak.com

Contact Person: Ganesh Rane

SEBI Registration No.: INM000008704

Investor Grievance E-mail:

kmccredressal@kotak.com

KFINTECH Kotak Mahindra Capital Company Limited KFin Technologies Limited

Senior Director - Corporate Affairs, Company Secretary and Compliance Officer

Contact Person: M. Murali Krishna

REGISTRAR TO THE OFFER

(formerly known as KFin Technologies Private Limited)

Selenium, Tower-B, Plot No. 31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032 Telangana, India Telephone: +91 40 6716 2222 E-mail: samhihotels.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: https://investmentbank.kotak.com/

SEBI Registration: INM000010361 SEBI Registration No.: INR000000221 SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com/. Potential investors should note that investment in equity shares involves a high

degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

financialexp.ep

email to evoting@nsdl.co.in or call 1800-1020-990.

Place: Hyderabad Date: 08-09-2023



Place: New Delhi

Date: 07.09.2023

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Whilst care is taken prior to

QR Code to view

the Addendum

and the RHP)

any manner whatsoever.

Contact No: 079-26566577

Notice is hereby given that the 44th Annual General Meeting of the company will be held at 04.30 P.M. on Saturday, 30" September, 2023 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeltd@gmail.com. The Annual report is also available on the Company Website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com, The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

Any person, who acquires shares of the Company and become member of the

The voting rights of members shall be in proportion to their shares of the paid

Please note that a person whose name is recorded in the register of beneficial

(both days inclusive), for the purpose of AGM.

Website: www.modisteel.com Phone: 011-49872442, 19.

NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual

In compliance with the provisions of regulation 44 of the Securities Exchange Board of

. The remote e-voting facility shall commence on Tuesday 26th September, 2023

Member may note that (a) the facility for voting shall be made available at the AGM, (b) the members who have cast their vote by remote e-voting prior to the







